The following publication Shi, N., Zhang, N., Wong, F. K. Y., Zhu, W., Lai, X., Jin, Y., Gu, C., Nie, L., Dong, X., & Wong, A. K. C. (2024). Perceptions of utilizing a symptom self-management app for breast cancer patients receiving outpatient chemotherapy. European Journal of Oncology Nursing, 71, 102624 is available at https://doi.org/10.1016/j.ejon.2024.102624.

Perceptions of utilizing a symptom self-management app for breast cancer patients receiving outpatient chemotherapy

## **Abstract**

# **Purpose**

Breast cancer (BC) patients who are undergoing outpatient chemotherapy encounter difficulties in symptom self-management at home. We have developed a mobile app with the support of self-regulation activities and nurse-led social service to empower self-management of BC patients during outpatient chemotherapy. The study aimed to explore the perceptions of breast cancer patients and nurses in utilizing an app with the functions of proactive nursing support and empowerment.

## Methods

This is a qualitative study including group interviews with nurses and patients with breast cancer receiving outpatient chemotherapy. A total of eleven patients and five nurses were enrolled from August 2022 to October 2022. Thematic analysis was adopted to analyze the interview transcripts. Main themes and related sub-themes were drawn from the transcripts.

#### Results

Barriers (the lack of a contractual spirit) and facilitators (social support and native high-adherence) to app usage were identified. Following the six-week program, patients underwent various transformations such as improved health awareness and a tendency to pay more attention to psychological symptoms. This program also led to various changes in the nurses, including a transformation from taking the reactive emergency calls to a proactive approach of incorporating a self-regulation process and social support.

#### **Conclusions**

The findings from the group interviews stressed the importance of integrating technology and nursing social support in facilitating patient symptom self-management.

## Introduction

Breast cancer (BC) is the most prevalent malignant tumor affecting females globally (Demirhan et al., 2020). An estimated 429,105 patients in China were newly diagnosed with BC in 2022, the equivalent of approximately 1180 cases every day (Siegel et al., 2023; Xia et al., 2022). While chemotherapy has been widely recognized as a first-line treatment for killing cancer cells, its toxic effects put BC patients at risk of experiencing a wide spectrum of side effects (Feliu et al., 2020; Partridge et al., 2001; Skerman et al., 2012). Nowadays, the common practice is for BC patients to receive chemotherapy in outpatient clinics. The arrangement is good for the patients because they will not need to be exposed for long in a bacteria-filled environment and can stay where they feel most comfortable after the treatment. However, this arrangement also limits the patients' chances of consulting healthcare professionals about the management of symptoms and side effects, which may put patients at a risk of experiencing symptom deterioration and lead to life-threatening situations, especially for those dwelling in remote rural areas.

The Chinese government has been actively promoting the delivery of transitional care services via mobile health (mHealth) for cancer patients undergoing ambulant chemotherapy in outpatient settings, in order to increase interactions between healthcare professionals and patients during the COVID-19 pandemic (Chinese State Council, 2022). mHealth is described as "the utilization of mobile apps to promote health-related behaviors and deliver timely and tailored healthcare for improving the health-related outcomes of an individual" (World Health Organization, 2011). As an important carrier of mHealth, mHealth applications (apps) have attracted increasing interest in the development of numerous transitional care programs to support self-management among cancer patients. The evidence has indicated that mHealth apps offer advantages such as real-time symptom tracking, instant feedback, and the provision of timely health information to patients (Charalambous A, 2019; Cruz et al., 2019; Lewis et al., 2016; Shi et al., 2023).

While studies have shown that using mHealth apps can have a positive effect on the health outcomes of cancer patients, the non-sustained use of such apps among this population remains one of the common issues that hindered its development. Evidence showed that the effectiveness of mHealth app-based intervention can be influenced by the proportion of patients who do not adhere to app usage (Donkin et al., 2011). Prior studies on mHealth app-based self-management generally reported a sharp decrease of 25.5% or even 50% in the rate of adherence to app usage among BC patients across the span of the intervention.13 Perceived lack of usefulness, inadequate social support, forgetfulness, and symptom distress were some of the reasons put forward to explain the low rate of compliance of BC patients in using these mHealth applications (Magalhães et al., 2020; Wong et al., 2022; Zhu et al., 2020). To fill this gap, our research team developed a nurse-led mHealth self-management program (mChemotherapy) (Shi et al., 2022). This program was guided by the Individual and Family Self-management Theory

(IFSMT) (Ryan and Sawin, 2009; Wong et al., 2015). A randomized controlled pilot study was conducted to evaluate the usability of the app, the feasibility of the intervention and preliminary effectiveness of this program.

This program had preliminary benefits in improving QoL, symptom burden, and healthcare utilization for BC patients undergoing chemotherapy. Nevertheless, the feasibility outcomes showed that the patients' rate of adherence to app usage was only 4.8% at week 3 and reached 51.2% at week 6. It was warranted to identify potential factors that might influence the patients' adherence to app usage. A qualitative study and a randomized controlled trial (RCT) conducted alongside each other have been viewed as trial-siblings that play a crucial role in the evaluation of complex interventions (Thiessen et al., 2022). The qualitative trial-siblings can lead to deeper explorations of the factors that challenge the implementation of the intervention (Thiessen et al., 2022). Therefore, a qualitative study was carried out with the aim of further understanding the factors related to the feasibility of the study and the patients' rate of adherence to app usage. The research questions were:

- Question 1: What are the facilitators to utilizing a symptom self-management app in breast cancer patients receiving outpatient chemotherapy?
- Question 2: What are the barriers to utilizing a symptom self-management app in breast cancer patients receiving outpatient chemotherapy?

# Methods

This was a qualitative study conducted following a randomized controlled trial. The registration of this study has been posted on ClinicalTrials.gov since Jan 14, 2022 (NCT05192525). Three

group interviews were conducted after the completion of the intervention to evaluate the patients' and nurses' perceptions of engagement in the study. The open-ended questions were designed based on the conceptual framework (i.e., knowledge and beliefs, self-regulation skills and abilities, and social facilitation) as well as on the feasibility of guiding the semi-structured interview (Appendix 1). The reporting of the current study followed the Standards for Reporting Qualitative Research (SRQR)\* (Appendix 2).

# Participants and setting

A purposive sampling method was adopted to recruit participants. Recruitment was conducted in an outpatient chemotherapy ward of a medical hospital in Shanghai, China. Patients with BC who engaged in the intervention group and nurses who participated in the RCT were recruited. Four patients with BC declined to participate because they were not interested in joining.

# The mChemotherapy app

Participants were trained to monitor symptoms themselves once per week by using the mChemother-otherapy app during the 6-week intervention. Six modules were integrated in the mChemotherapy app, namely: (i) self-monitoring, (ii) alerts, (iii) consultations, (iv) reminders, (v) my prescriptions, and (vi) knowledge base (Fig. 1). The app was built on an official WeChat platform of Ruijin Hospital, Shanghai Jiao Tong University School of Medicine. Patients in control group received routine care.

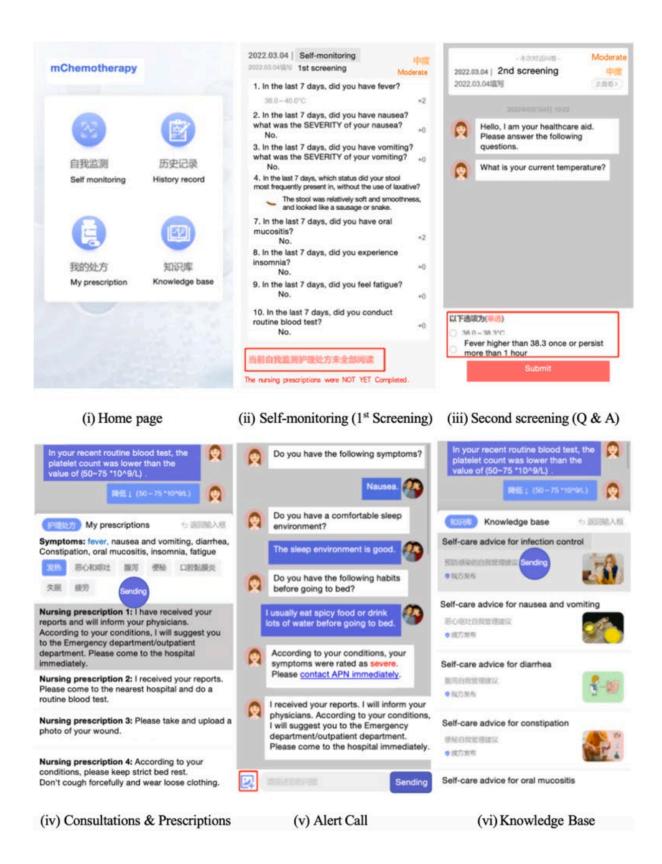


Fig. 1. Six modules of the mChemotherapy app (Shi et al., 2024).

#### Procedure

We carried out three cycles of recruitment, including five patients per cycle. Evidence indicated that participants might provide answers in accordance with what they believe the researchers (ie., nurses) may expect, rather than what they truly feel, which is referred to as "acquiescence (or condescending) bias" (Zini and Banfi, 2021). Accordingly, patients and nurses were assigned in different group interviews. Each of the group interviews was carried out via online meetings, and lasting 1~1.5 h. The interview process involved seeking feedback on specific topics, such as overall experience in the RCT, evaluation of pre-chemotherapy consultation and follow-up visits, assessment of instruments/questionnaires used, evaluation of the mChemotherapy intervention, and identification of challenges and facilitators related to self-monitoring and self-management. Throughout the interview, the researcher asked clarifying and probing questions to delve deeper into participants' perspectives, ensuring an in-depth exploration and understanding of their experiences and perceptions. The transcript of each group interview was reviewed, and the frequency of new codes was counted for assessing the data saturation. The data reached saturation after three group interviews, when the number of new codes was under 5% (Hennink and Kaiser, 2022).

## Data analysis

Interview transcripts were analyzed using thematic analysis. All of the group interviews were conducted in Mandarin Chinese. A qualitative analysis software (NVivo 12.0) was used to analyze the qualitative data. The audio and video data were recorded using a mobile phone and the video-recording function of Tencent Meeting, respectively. They were transcribed into text using the transcription software Xunfei. The transcripts of the group interviews were read a few times over by the doctoral student to check for errors in content generated by the automatic

transcription. The transcripts were imported into the data analysis software. The researchers utilized thematic analysis by assigning comparable codes to each theme that effectively capture essential information (Braun and Clarke, 2013). The contents of the transcripts were sorted into several predominant themes. Meaning units were extracted under each content theme and then condensed. The codes were labelled and abstracted from the condensed meaning units by two researchers. Various codes were sorted into sub-categories after they were compared for differences and similarities.

## Rigor

Four aspects of quality criteria were checked according to the Practical guidance to qualitative research, including credibility, dependability & confirmability, reflexivity, and transferability (Korstjens and Moser, 2018). (1) Credibility: A professor was invited to act as the independent researcher in conducting a reliability check using Chohen's Kappa (McHugh ML, 2012; Odegard et al., 2022). The transcripts were translated and categorized into themes by two independent research team members (NS & XBL). Any discrepancies were reviewed and resolved in meetings to ensure consensus. (2) Dependability & Confirmability: The qualitative study was carried out following the protocol stringently and the whole process of group interviews was recorded by using Tencent Meeting. (3) Reflexivity: Throughout the process of collecting and analyzing the data, the interviewers needed to contemplate their prior encounters in oncology to ensure that they were vigilant against any potential biases that could sway their understanding of the findings (Kenis et al., 2022). (4) Transferability: The methodology of this qualitative study (ie., the study setting, sample, demographic data, and interview procedure) was clearly described for readers' transferability judgement.

## Ethical considerations

The study was ethically approved by the Hong Kong Polytechnic University (HSEARS20210816002). All recruited patients received information about the program and their written informed consent was obtained prior to the collecting of baseline data.

## **Results**

# Characteristics of the participants

A total of eleven patients and five nurses participated in the post-intervention group interviews. The median age of the patients was 37 (range: 31–54) and their rate of adherence to app usage ranged from 16.7% to 100% at week 6. The nurses' median age was 38 (range: 27–42). Their demographic characteristics are given in Table 1, Table 2.

Table 1. Demographic characteristics of the patient-interviewees (N = 11).

Pro-	Age	Sex	Edu-	Em-	Mar-	Monthly	Care	Chemo-	Rate of ad-
ject			cation	ploy-	ital	family	sta-	therapy	herence to
ID				ment	sta-	income	tus	scheme	app usage
				status	tus				
10	36	Fe-	Com-	Full-	Mar-	3000-	Cared	Neoadju-	33.3%
		male	pleted	time	ried	6000	for by	vant	
			ter-	job		RMB	self	chemo-	
			tiary					therapy	
			school						

11	31	Fe-	Com-	Full-	Mar-	6000-	Cared	Neoadju-	50.0%
		male	pleted	time	ried	10,000	for by	vant	
			ter-	job		RMB	par-	chemo-	
			tiary				ents	therapy	
			school						
12	34	Fe-	Com-	Full-	Mar-	>10,000	Cared	Neoadju-	16.7%
		male	pleted	time	ried	RMB	for by	vant	
			ter-	job			par-	chemo-	
			tiary				ents	therapy	
			school						
13	37	Fe-	Com-	Unem-	Un-	<3000	Cared	Adjuvant	66.7%
		male	pleted	ploy-	mar-	RMB	for by	chemo-	
			ter-	ment	ried		par-	therapy	
			tiary				ents		
			school						
14	37	Fe-	Com-	Part-	Mar-	>10,000	Cared	Adjuvant	100%
		male	pleted	time	ried	RMB	for by	chemo-	
			ter-	job			hus-	therapy	
			tiary				band		
			school						
16	42	Fe-	Com-	Full-	Mar-	>10,000	Cared	Adjuvant	50%
		male	pleted	time	ried	RMB	for by	chemo-	
				job				therapy	

			ter-				par-		
			tiary				ents		
			school						
18	50	Fe-	Com-	Full-	Mar-	6000-	Cared	Adjuvant	100%
		male	pleted	time	ried	10,000	for by	chemo-	
			sec-	job		RMB	hus-	therapy	
			ond-				band		
			ary						
			school						
									1000/
25	54	Fe-	Com-	House-	Mar-	<3000	Cared	Adjuvant	100%
		male	pleted	wife	ried	RMB	for by	chemo-	
			sec-				hus-	therapy	
			ond-				band		
			ary						
			school						
26	277	Г	C	F 11	3.6	. 10 000	G 1	A 1'	02.20/
26	37	Fe-	Com-	Full-	Mar-	>10,000	Cared	Adjuvant	83.3%
		male	pleted	time	ried	RMB	for by	chemo-	
			ter-	job			par-	therapy	
			tiary				ents		
			school						
30	35	Fe-	Com-	Full-	Mar-	>10,000	Cared	Adjuvant	16.7%
		male	pleted	time	ried	RMB	for by	chemo-	
		male	picted		Ticu	KIMD	101 Uy		
				job				therapy	
<u> </u>	1	1	<u>i</u>	l		<u> </u>	l .		<u> </u>

			ter-				par-		
			tiary				ents		
			school						
31	39	Fe-	Com-	Full-	Mar-	>10,000	Cared	Adjuvant	100%
		male	pleted	time	ried	RMB	for by	chemo-	
			ter-	job			hus-	therapy	
			tiary				band		
			school						

Table 2. Demographic characteristics of the nurse-interviewees (N = 5).

ID	Age	Sex	Education	Post	Years of employment
1	38	Female	University	Senior nurse	≧15 years
2	38	Female	University	Nurse-in-charge	10~15 years
3	31	Female	University	Senior nurse	5–10 years
4	27	Female	University	Nurse-in-charge	5–10 years
5	42	Female	College	Nurse-in-charge	≧15 years

# Theme 1: patients' perceptions

A number of dominant themes and associated sub-themes were identified from the interview transcripts (Table 3, Table 4).

Table 3. Participants' perceptions of the dominant themes and sub-themes.

Interview structure	Themes and sub-themes

Theme 1 Overall attitudes towards engagement in the program
© Theme 1.1 Positive attitudes towards engagement in
the program
©Theme 1.2 Negative attitudes towards engagement in
the program
Theme 2 Experiences with the visits and questionnaires
©Theme 2.1 Experiences with the pre-chemotherapy
visit
©Theme 2.2 Experiences with the follow-ups
©Theme 2.3 Experiences with the study questionnaires
Theme 3 Participants' perceived burden during the pilot study
Theme 4 Participants' adherence to using the app
©Theme 4.1 Barriers
©Theme 4.2 Facilitators
Theme 5 Changes in the participants after engagement in the
program
Theme 6 Experiences with using the app modules and functions
©Theme 6.1 Experiences with using the Knowledge
base

Self-regulation skills and abil-	©Theme 6.2 Experiences with using the Self-monitor-
ities	ing
	©Theme 6.3 Experiences with using the Consultation
Social facilitation	©Theme 6.4 Experiences with using the Alerts
	©Theme 6.5 Experiences with using the Reminders
	©Theme 6.6 Experiences with using My prescriptions
	Theme 7 Participants' perceived support

Table 4. Nurses' perceptions of the dominant themes and sub-themes.

Interview structure	Themes and sub-themes
Feasibility	Theme 1 Overall attitudes towards engagement in the program
	©Theme 1.1 Positive attitudes towards engagement in the
	program
	©Theme 1.2 Negative attitudes towards engagement in
	the program
	Theme 2 Experiences with the recruitment and three visits
	©Theme 2.1 Experiences with the recruitment
	©Theme 2.2 Experiences with the pre-chemotherapy visit
	©Theme 2.3 Experiences with the follow-up visits

Conceptual framework	<b>C</b>					
Influencing factors	Theme 3 Patients' adherence to using the app					
	©Theme 3.1 Barriers					
	©Theme 3.2 Facilitators					
Knowledge and beliefs	Theme 4 Changes in the nurses that occurred after their engage-					
	ment in the program					
	Theme 5 Experiences of using the app modules and functions					
	©Theme 5.1 Experiences of using the Knowledge base					
Self-regulation skills and	©Theme 5.2 Experiences of using the Self-monitoring					
abilities	©Theme 5.3 Experiences of using the Consultations					
Social facilitation	©Theme 5.4 Experiences of using the Alerts					
	©Theme 5.5 Experiences of using the Reminders					
	©Theme 5.6 Experiences of using My prescriptions					
	Theme 6 Nurses provided support					

# Overall attitudes towards engagement in the program

Regarding the overall evaluation of the app, many positive terms were identified, namely, "use-fulness, efficiency, a sense of security, a feeling of comfort, increased health awareness, and reduced number of visits to clinics".

Participants' adherence to using the app

Barriers

Patients identified a total of eight barriers to explain why they did not comply with the app,

namely, forgetfulness, too many reminders, negative physical and psychosocial conditions, a

lack of feedback, problems in logging in, nothing to report, old age, and the lack of a contractual

spirit.

(Patient, ID 12): "There were too many reminder messages. I ignored these messages and did

not conduct the self-monitoring on time." "After one week, I had to log in to the system again.

That week, I had just started to experience hair loss. Thus, I didn't log in again because I was

not in a good mood."

**Facilitators** 

A total of seven facilitators were identified to explain the participants' adherence to using the

app, namely, perceived usefulness, professional support, sufficient time to report, ease of ob-

taining the information, increased health awareness, younger age, and contractual spirit. Spe-

cifically, one patient who works as a customer service staff member in an IT company com-

mented that she adhered to using the app because she had signed the consent forms.

(Patient, ID 14): "I had enough time to complete the weekly self-monitoring." "I think it was

meaningful. It reminds me that I should pay attention to my own health and psychological

condition."

Participants' personal changes after engagement in the program

16

The participants perceived several positive and negative changes after participating in this pro-

gram. The positive changes included "being active in confronting cancer," "an increase in

health awareness," and "paying more attention to psychological symptoms." The negative

changes included "being worried about the reported symptoms."

(Patient, ID 10): "This app established a link that we can use to contact the hospital within 24

hours. Previously, the doctors were very busy and we were seldom able to see them. We also

did not know what to do for the side effects. We could only search on the web. The more we

searched, the more unsafe we felt. Now when I want to see a doctor or if I have any problems,

I can contact the doctors and nurses in real time."

Participants' perceived support

Three kinds of support were identified from the group interview, namely, professional support,

family support, and peer support. Some participants said that they received 24-h nurse-led sup-

port.

(Patient, ID 10): "I vomited a dozen times in one night. I used this app to report the vomiting

problem. The nurse immediately sent me a referral to the emergency department.

Patient (ID 14): "In the whole process of chemotherapy, the nurses who cared for us gave the

greatest support to me." "I could contact a nurse in real-time."

Nurses' perceptions

Overall attitudes towards engagement in the program

17

Most nurses exhibited a positive attitude towards the use of the app. Regarding the usability of the app, several positive terms were identified, including convenient, user-friendly, easy to use, and willingness to use. One nurse was amazed that the app had the artificial intelligence functions to deliver automatic nursing prescriptions. Another nurse suggested that the use of the app would be beneficial for future nursing research.

(Nurse, ID 2): "When patients reported symptoms, the system would send an alert to us. Some nursing prescriptions would be sent automatically to him/her. It had the functions of artificial intelligence."

# Patients' adherence to using the app

#### **Barriers**

The nurses brought up the same five barriers as those mentioned by the patients to explain the patients' non-adherence to using the app, namely, forgetfulness, symptom distress, system problems, nothing to report, and old age.

(Nurse, ID 2): "For some elderly patients, if you ask them to complete a very long questionnaire, their compliance will be low."

In addition, nurses brought up one more barrier – i.e., the use of other ways of contacting nurses – to explain the patients' non-adherence to using the app. For instance, one nurse (*ID 1*) emphasized that "a few patients chose to use their usual ways to contact nurses when they experienced severe vomiting, such as calling a hotline, instead of using the app."

### **Facilitators**

Besides perceived usefulness identified by patients, nurses suggested one more facilitator – "native high-adherence." Nurses commented that those patients who are "native high-adherence" usually comply with the protocol of weekly self-monitoring.

(Nurse, ID 1): "There were several patients who had been very active in participating in the research program. These patients, who are born with very high adherence, will adhere to the intervention protocol all the time, no matter which kind of questionnaire or which intervention they receive."

# Changes in the nurses that occurred after their engagement in the program

All of the nurses emphasized that some positive changes had occurred over the six weeks of the program. For example, they stated that they were more engaged in symptom management via the app. One nurse (ID 3) said that they became more focused on psychological symptoms such as insomnia during the six-week intervention program. They found that the number of calls that the patients in the intervention group made to the hotline had fallen since their symptoms were handled using the app. Nurses did not need to respond to as many hotline calls as before; consequently, their workloads had become lighter during the six weeks.

(Nurse, ID 1): "It is a little different from our traditional routine work. In the past, we dealt with patients' symptoms only if we received a telephone call from the patients, and we would not actively track any further problems. After participating in this program, I became more active in interacting with patients, especially when I received a severe symptom report."

# Nurses provided support

Nurses who engaged in this six-week program thought that it gave them valuable experience in providing improved professional support to patients through the app. Some nurses said that they could deliver tailored support by using the app for mild, moderate, and severe symptoms for patients with BC who were undergoing chemotherapy.

(Nurse, ID 3): "We could help patients solve some symptoms from a professional perspective." (Nurse, ID 1): "If the patients reported their symptoms, the nursing prescriptions could be used to address these problems. Personal consultations could be used by patients, and we would

send the tailored nursing prescriptions to an individual patient immediately."

# **Discussion**

The majority of patients with BC appreciated the program, saying that the app was useful in helping them to self-manage their symptoms. Some of the participants, however, did not find the app to be helpful, and stopped using it during the six-week program. This finding is consistent with prior evidence indicating that users' attitudes could predict their adherence to app usage (Azhar and Dhillon, 2016; Donkin et al., 2011; Lewis et al., 2008).

A total of nine barriers to app usage, including the lack of a contractual spirit, were identified by the patients and nurses. A contractual spirit was seldom mentioned in prior mHealth studies. It refers to people who will follow a contract strictly after they sign it. A participant in our study complied with the weekly self-monitoring because she thought that she had promised to join the program and had to stick with it until the end. While some claim that there is a lack of a contractual spirit in Chinese society (Lv F, 2019), Chinese people spontaneously followed the contractual spirit of observing social restrictions during the COVID-19 pandemic, such as

maintaining social distancing and undergoing mass screenings (Annweiler et al., 2021). This indicates that if patients understand that the contract is closely related to their own health, they will spontaneously comply with the spirit of the contract, contributing to an improvement in adherence to mHealth app-based interventions. On the other hand, patients had been informed in the consent form that they were free to withdraw at any time during the intervention process, without reason or penalty. In this case, it appears that those participants who dropped out of the study or who did not follow the intervention cannot be said to be lacking in contractual spirit. The signing of the informed consent form did not impose an obligation on the participants. Patients who have the internal motivation (i.e., self-efficacy) to engage in self-management are more likely to persist in using the app, and thereby increase their rate of adherence to the mHealth app-based intervention.

None of the patients mentioned that the program had added an extra burden on them. Some nurses commented that they had felt some stress in connecting with patients by using the app, compared with their prior workload in providing routine care via a face-to-face mode. The nurses' perceived stress might have led to their low adherence to the intervention protocols. One possible reason for this is that the nurses had no incentive to use the mHealth intervention. To date, there have been no payments for mHealth app-based healthcare services in China. As stated before, in restricting the contractual spirit, no obligations should be placed on patients, and the same should apply to nurses. A future full-scale study should pay more attention to reducing the burden of mHealth app-based intervention on nurses and to improving the motivation of nurses to engage in mHealth app-based studies (Toode et al., 2011).

All of the nurses in the interviews emphasized that some positive changes had occurred over the six weeks, including the change from "providing reactive consultations to patients via hot-line calls in the past" to "being actively involved in using the app for symptom management." Nurses found a considerable decrease in the number of unplanned hotline calls during the six weeks, as the barriers to implementation were resolved proactively by using the app (Wong et al., 2021). This suggests that self-management interventions not only lead to changes in the patients, but also facilitate changes in the nurses from being reactive by simply taking hotline calls to taking proactive measures depending on the integration of the self-regulation process and social support. For instance, some nurses said that they had begun to pay more attention to psychological symptoms such as insomnia after the completion of the six-week intervention.

With regard to the social support from nurses, it should be noted that some patients emphasized that they had received a very valuable healthcare resource because the nurses are from a prestigious hospital. In this study, a few patients who lived in rural areas received outpatient chemotherapy in Shanghai. They usually returned home between chemotherapy sessions. In rural areas, healthcare resources are not as accessible as in Shanghai. Since this program provided them with a channel to receive a remote healthcare resource from a Shanghai hospital, most patients were willing to participate in this program and follow the intervention, despite not receiving any incentives to engage in the study.

# Strengths and limitations

This qualitative study was conducted following the practical guidance to qualitative research stringently. Two strategies were utilized for assessment of data saturation, namely, code frequency counts and Stopping Criterion (Hennink and Kaiser, 2022). Another strength of this

qualitative study is that it included two stakeholders (i.e., patients and nurses), which enriched the findings of the study. In addition, the structure of the group interview questions was guided by the IFSMT conceptual framework, which enabled the content of the interview to be more focused, and made it possible to tap deeply into the information. Meanwhile, because of the COVID-19 pandemic, one limitation was that the group interviews had to be performed via online meetings. The quality of online meetings could have been affected by the connectivity of the Internet. This suggests that future studies should be implemented via face-to-face meetings to obtain more meaningful findings in the post-pandemic era.

## **Conclusions**

The patients' positive attitude toward their experience of using the app to deal with chemother-apy-related symptoms was identified as an important motivational factor in their sustained engagement in this mHealth study. Old age was an important barrier to adherence to app usage, while social support and native high-adherence were viewed as the key facilitators to the patients' rate of adherence to app usage. Patients experienced several changes after the six-week program, which included an improvement in their health awareness and a tendency to pay more attention to psychological symptoms. Meanwhile, the nurses had changed their approach from reactive to proactive after the six-week intervention. The findings from the group interviews indicated that the interaction between the technology and healthcare professionals facilitates self-management by patients.

# **Funding**

N.S. was supported by the Scientific research funding project of the Department of Education, Liaoning Province (JYTMS20230574), and the thesis funding for the pursuit of the degree of Doctor of Health Science, Faculty of Health and Social Sciences, The Hong Kong Polytechnic

University.

CRediT authorship contribution statement

Nuo Shi: Writing – original draft, Software, Project administration, Methodology, Funding ac-

quisition, Formal analysis, Data curation, Conceptualization. Nan Zhang: Software, Project

administration, Methodology, Investigation. Frances K.Y. Wong: Writing – review & editing,

Supervision, Project administration, Methodology, Conceptualization. Weiyi Zhu: Project ad-

ministration. Xiaobin Lai: Software, Formal analysis, Data curation. Chengjia Gu: Investiga-

tion. Xiaojing Dong: Investigation.

**Declaration of competing interest** 

The authors declare that they have no known competing financial interests or personal relation-

ships that could have appeared to influence the work reported in this paper.

Acknowledgements

The first author thanks Qingyun Xue, Junxian Chen and Shuai Li, who were responsible for

developing the app. The authors thanks all the participants who engaged in the study.

24

## References

- 1. Annweiler, C., Moulias, S., Palermiti, F., Robine, J.M., Somme, D., French Society of Geriatrics and Gerontology, 2021. Is a new COVID-19 social contract appropriate? Lancet Public Health 6 (6), e363. https://doi.org/10.1016/S2468-2667(21)00092-X.
- 2. Azhar, F.A.B., Dhillon, J.S., 2016. A systematic review of factors influencing the effective use of mHealth apps for self-care. Int. Conf. Comput. Inf. Sci. 191–196. https://doi.org/10.1109/iccoins.2016.7783213.
- 3. Braun, V., Clarke, V., 2013. Thematic analysis. In: Cooper, H. (Ed.), APA Handbook of Research Methods in Psychology, Vol 2: Research Designs: Quantitative, Qualitative, Neuropsychological, and Biological. American Psychological Association, Washington, DC, pp. 57–71. https://doi.org/10.1037/13620-000.
- 4. Charalambous, A., 2019. Utilizing the advances in digital health solutions to manage care in cancer patients. Asia-Pac. J. Oncol. Nurs. 6 (3), 234–237. https://doi.org/10.4103/apjon.apjon\_72\_18.
- 5. Chinese State Council, 2022. Notice on Internet-Based Medical Services during COVID-19 Pandemics, Disease Prevention and Control Office, vol. 2022, p. 240. http://www.gov.cn/xinwen/2022-12/12/content 5731562.htm.
- 6. Cruz, F.O.A.M., Vilela, R.A., Ferreira, E.B., Melo, N.S., Reis, P.E.D.D., 2019. Evidence on the use of mobile apps during the treatment of breast cancer: systematic review. JMIR mHealth uHealth 7 (8), e13245. https://doi.org/10.2196/13245.
- 7. Demirhan, O., Korkmaz, D.T., Etinel, N., 2020. Cytogenetic differences in blood and cancer tissue samples of the same patient group. J. Cancer Res. Cell Ther. 3 (1), 1–3. https://doi.org/10.31579/2640-1053/070.

- 8. Donkin, L., Christensen, H., Naismith, S.L., Neal, B., Hickie, I.B., Glozier, N., 2011. A systematic review of the impact of adherence on the effectiveness of e-therapies. J. Med. Internet Res. 13 (3), e52. https://doi.org/10.2196/jmir.1772.
- 9. Feliu, J., Heredia-Soto, V., Gironés, R., Jiménez-Munarriz, B., Saldana, J., Guillén-Ponce, C., et al., 2020. Management of the toxicity of chemotherapy and targeted therapies in elderly cancer patients. Clin. Transl. Oncol. 22 (4), 457–467. https://doi.org/10.1007/s12094-019-02167-y.
- 10. Hennink, M., Kaiser, B.N., 2022. Sample sizes for saturation in qualitative research: a systematic review of empirical tests. Soc. Sci. Med. 1982 (292), 114523 https://doi.org/10.1016/j.socscimed.2021.114523.
- 11. Kenis, I., Theys, S., Daem, M., Decoene, E., Demolder, V., Duprez, V., Pape, E., Quaghebeur, M., Verhaeghe, S., Foulon, V., Van Hecke, A., 2022. Experiences of patients with cancer and their relatives confronted with COVID-19 related delay or change in care: a qualitative study. J. Adv. Nurs. 78 (12), 4150–4164. https://doi.org/10.1111/jan.15431.
- 12. Korstjens, I., Moser, A., 2018. Series: practical guidance to qualitative research. Part 4: trustworthiness and publishing. Eur. J. Gen. Pract. 24 (1), 120–124. https://doi.org/10.1080/13814788.2017.1375092.
- 13. Lewis, B., Williams, D., Dunsiger, S., Sciamanna, C., Whiteley, J., Napolitano, M., Bock, B., Jakicic, J., Getz, M., Marcus, B., 2008. User attitudes towards physical activity websites in a randomized controlled trial. Prev. Med. 47 (5), 508–513. https://doi.org/10.1016/j.yp-med.2008.07.020.
- 14. Lewis, J., Ray, P., Liaw, S.T., 2016. Recent worldwide developments in eHealth and mHealth to more effectively manage cancer and other chronic diseases a systematic review. Yearb. Med. Inform (1), 93–108. https://doi.org/10.15265/IY-2016-020.

- 15. Lv, F., 2019. Study on the Lack and the Reconstruction of Contract Spirit in Contemporary Chinese Society. Thesis. Nan Chang University. https://doi.org/10.27232/d.cnki.gnchu.2019.001072, 2019.
- 16. Magalhaes, B., Fernandes, C., Lima, L., Martinez-Galiano, J.M., Santos, C., 2020. Cancer patients' experiences on self-management of chemotherapy treatment-related symptoms: a systematic review and thematic synthesis. Eur. J. Oncol. Nurs. 49, 101837 https://doi.org/10.1016/j.ejon.2020.101837.
- 17. McHugh, M.L., 2012. Interrater Reliability: the kappa statistic. Biochem. Med. 276–282. https://doi:10.11613/bm.2012.031.
- 18. Odegard, B.R., Ferguson, M.R., Naja, F., Ayoub, J., Banna, J., 2022. A qualitative investigation of the perceptions of complementary and alternative medicine among adults in Hawai'i. BMC Complement. Med. Ther. 22 (1), 128. https://doi.org/10.1186/s12906-022-03603-3.
- 19. Partridge, A.H., Burstein, H.J., Winer, E.P., 2001. Side effects of chemotherapy and combined chemohormonal therapy in women with early-stage breast cancer. J. Natl. Cancer Inst. Monogr. . (30), 135–142. https://doi.org/10.1093/oxfordjournals.jncimonographs.a003451.
- 20. Ryan, P., Sawin, K.J., 2009. The Individual and Family Self-Management Theory: background and perspectives on context, process, and outcomes. Nurs. Outlook 57 (4), 217–225.e6. https://doi.org/10.1016/j.outlook.2008.10.004.
- 21. Shi, N., Wong, A.K.C., Yuet Wong, F.K., Zhang, N., Zhu, W., Shen, K., Lai, X., Jin, Y., Gu, C., Nie, L., Dong, X., 2024. Feasibility of a mobile health app-based self-management program for Chinese patients with breast cancer receiving chemotherapy: a randomized controlled pilot study. Digit. Health 10, 20552076241231560.

https://doi.org/10.1177/20552076241231560.

- 22. Shi, N., Wong, A.K.C., Wong, F.K.Y., Sha, L., 2023. Mobile health application-based interventions to improve self-management of chemotherapy-related symptoms among people with breast cancer who are undergoing chemotherapy: a systematic review. Oncol. 28 (4), e175–e182. https://doi.org/10.1093/oncolo/oyac267.
- 23. Shi, N., Wong, A.K.C., Wong, F.K.Y., Zhang, N., Lai, X., Gan, L., 2022. A nurse-led mHealth self-management program (mChemotherapy) for breast cancer patients undergoing chemotherapy: study protocol of a randomized controlled pilot study. Cancer Control 29, 10732748221115469. https://doi.org/10.1177/10732748221115469.
- 24. Siegel, R.L., Miller, K.D., Wagle, N.S., Jemal, A., 2023. Cancer statistics, 2023. CAA Cancer J. Clin. 73 (1), 17–48. https://doi.org/10.3322/caac.21763.
- 25. Skerman, H.M., Yates, P.M., Battistutta, D., 2012. Cancer-related symptom clusters for symptom management in outpatients after commencing adjuvant chemotherapy, at 6 months, and 12 months. Support. Care Cancer 20 (1), 95–105. https://doi.org/10.1007/s00520-010-1070-z.
- 26. Thiessen, M., Harris, D., Pinches, A., Vaska, M., Moules, N., Raffin Bouchal, S., Sinclair, S., 2022. Qualitative studies conducted alongside randomized controlled trials in oncology: a scoping review of use and rigour of reporting. Int. J. Nurs. Stud. 128, 104174 https://doi.org/10.1016/j.ijnurstu.2022.104174.
- 27. Toode, K., Routasalo, P., Suominen, T., 2011. Work motivation of nurses: a literature review. Int. J. Nurs. Stud. 48 (2), 246–257. https://doi.org/10.1016/j.ijnurstu.2010.09.013.
- 28. Wong, A.K.C., Wong, F.K.Y., Chow, K.K.S., Wong, S.M., Lee, P.H., 2021. Effect of a telecare case management program for older adults who are homebound during the COVID-19 pandemic: a pilot randomized clinical trial. JAMA Netw. Open 4 (9), e2123453. https://doi.org/10.1001/jamanetworkopen.2021.23453.

- 29. Wong, A.K.C., Wong, F.K.Y., Chow, K.K.S., Wong, S.M., Bayuo, J., Ho, A.K.Y., 2022. Effect of a mobile health application with nurse support on quality of life among community-dwelling older adults in Hong Kong: a randomized clinical trial. JAMA Netw. Open 5 (11), e2241137. https://doi.org/10.1001/jamanetworkopen.2022.41137.
- 30. Wong, K.C., Wong, F.K., Chang, K.K., 2015. Health-social partnership intervention programme for community-dwelling older adults: a research protocol for a randomized controlled trial. J. Adv. Nurs. 71 (11), 2673–2685. https://doi.org/10.1111/jan.12700.
- 32. World Health Organization (WHO), 2011. mHealth: New Horizons for Health through Mobile Technologies: Based on the Findings of the Second Global Survey on eHealth (Global Observatory for eHealth Series, Volume 3. World Health Organization, Geneva. ISBN: 978-92-4-156425-0. 2011. Available online PDF at: http://whqlibdoc.who.int/publications/2011/9789241564250\_eng.pdf
- 33. Xia, C., Dong, X., Li, H., Cao, M., Sun, D., He, S., et al., 2022. Cancer statistics in China and United States, 2022: profiles, trends, and determinants. Chin. Med. J. 135 (5), 584–590. https://doi.org/10.1097/CM9.00000000000002108.
- 34. Zhu, H., Chen, X., Yang, J., Wu, Q., Zhu, J., Chan, S.W., 2020. Mobile breast cancer esupport program for Chinese women with breast cancer undergoing chemotherapy (Part 3): secondary data analysis. JMIR mHealth and uHealth. 8 (9), e18896 https://doi.org/10.2196/18896.
- 35. Zini, M.L.L., Banfi, G., 2021. A narrative literature review of bias in collecting patient reported outcomes measures (PROMs). Int. J. Environ. Res. Public Health 18 (23), 12445. https://doi.org/10.3390/ijerph182312445.

# Appendix Open-ended questions designed into a semi-structured group interview guide

Item	Questions	Feasibilit	Conceptual	framework		
S		у	Influencin g factors	Knowledge and belief	Self-regulation skills and abilities 1 Goal setting 2 Self-monitroing 3 Decision-making 4 Planning 5 Action 6 Reflective thinking 7 Self-evaluation	Social facilitation
Q1	What was your overall experience of participating in the pilot RCT?	<b>\</b>				
Q2	How would you evaluate the prechemotherapy consultation and two follow-up visits?	V		V	1. √ 4. √	V
Q3	How would you evaluate the instruments/questionnaires that you completed during the study period? Including: -the SUPPH you were required to complete in the pre-chemotherapy consultation and at the end of the intervention to assess self-efficacy; -the FACT-B, which you were asked to complete in the pre-chemotherapy consultation and				7. √	

	T	ı	T	T	
	at the end of the				
	intervention to				
	evaluate health-				
	related QoL sta-				
	tus;				
	-the MSAS-SF-				
	SC, which you				
	were required to				
	complete at the				
	end of the inter-				
	vention to meas-				
	ure symptom dis-				
	tress and fre-				
	quency;				
	-the adherence to				
	self-management				
	protocols, which				
	you were re-				
	quired to com-				
	plete at the end of				
	the intervention				
	to evaluate adher-				
	ence to self-man-				
	agement proto-				
	cols of 8 chemo-				
	therapy-induced				
	symptoms; and				
	-the intervention				
	satisfaction,				
	which you were				
	required to com-				
	plete at the end of				
	the intervention				
	to rate the				
	healthcare ser-				
	vice you received				
	during the study.				
Q4		V		2. √	V
🕶	evaluate the	*		3.	1
				5. √ 5. √	
	mChemotherapy				
	in terms of the			6. √	
	dosages (i.e.,				
	content, fre-				
	quency, and dura-				
	tion)?				
	-Self-monitor-				
	ing?				
	-Alerts?				
	-Reminders?				
	-Consultations?				
	-Consultations?				

My					
1					
		.1	-1		.1
		V	V		$\sqrt{}$
_					
•					
toring?					
What changes			$\sqrt{}$		
did you experi-					
ence during the					
study?					
What kind of bur-	$\sqrt{}$		$\sqrt{}$		
den did you en-					
the study?					
Would you con-					
sider using					
mChemotherapy					
other health					
problems? Why?					
What are your	V				
recommenda-					
tions/suggestions					
prove the study					
design (and					
	did you experience during the study?  What kind of burden did you encounter during the study?  Would you consider using mChemotherapy to support selfmanagement of other health problems? Why?  What are your recommendations/suggestions to help us improve the study	Prescriptions? -Knowledge base?  Besides the issues mentioned above in Q4, are there any other reasons that made it easy/difficult to continue with self-monitoring?  What changes did you experience during the study?  What kind of burden did you encounter during the study?  Would you consider using mChemotherapy to support self-management of other health problems? Why?  What are your recommendations/suggestions to help us improve the study design (and mChemotherapy	prescriptions? -Knowledge base?  Besides the issues mentioned above in Q4, are there any other reasons that made it easy/difficult to continue with self-monitoring?  What changes did you experience during the study?  What kind of burden did you encounter during the study?  Would you consider using mChemotherapy to support self-management of other health problems? Why?  What are your recommendations/suggestions to help us improve the study design (and mChemotherapy	prescriptions? -Knowledge base?  Besides the issues mentioned above in Q4, are there any other reasons that made it easy/difficult to continue with self-monitoring?  What changes did you experience during the study?  What kind of burden did you encounter during the study?  Would you consider using mChemotherapy to support self-management of other health problems? Why?  What are your recommendations/suggestions to help us improve the study design (and mChemotherapy	prescriptions? -Knowledge base?  Besides the issues mentioned above in Q4, are there any other reasons that made it easy/difficult to continue with self-monitoring?  What changes did you experience during the study?  What kind of burden did you encounter during the study?  Would you consider using mChemotherapy to support self-management of other health problems? Why?  What are your recommendations/suggestions to help us improve the study design (and mChemotherapy