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The Influence of Hypersonic Freestream Conicity on the Flow Over a Sphere

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The influence of freestream conicity on the various aspects of the flow over a spherical test 9 model is examined using both analytical and numerical methods. For the analytical method, 10 a simple closed-form analytical model is assembled. Six different freestream conditions 11 with different Mach numbers, Reynolds numbers, and thermochemistry are tested at four 12 different degrees of conicity corresponding to that which can realistically be encountered in 13 experiments. It is found that the results around the stagnation point are mostly insensitive to 14 the flow condition and gas type, except for some mild nonequilibrium effects, and excellent 15 agreement between the analytical and numerical results exists. The shock stand-off distance 16 on the stagnation streamline is shown to decrease with increasing conicity. This decrease 17 increases the tangential velocity gradient at the stagnation point, increasing the stagnation 18 19 point heat flux and decreasing the stagnation point boundary layer thickness. The freestream conicity is also found to alter the normalized distributions of the shock stand-off distance, 20 heat flux, surface pressure, and boundary layer thickness with the angle from the stagnation 21 point. In general, increasing the conicity magnifies the slope of these distributions. Regarding 22 the boundary layer transition, it is found that if it occurs in a uniform freestream, it would also 23 occur in a conical freestream, albeit with the transition point shifted upstream closer to the 24 stagnation point due to the increase in the boundary layer edge tangential velocity. Overall, 25 considering the relevant experimental uncertainties, corrections for freestream conicity are 26 generally recommended when larger test models are used. 27

28 Key words:

29 1. Introduction

30 Experimental work in hypersonics is vital for progress in this field. This is enabled by

31 impulse facilities, which produce hypersonic flow for a very short duration of time (Gu &

32 Olivier 2020). An important component of impulse facilities is the nozzle which generates

33 the hypersonic flow by converting thermal energy into kinetic energy via an expansion. The

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Figure 1: The relationship between the nozzle half-angle ϕ and the nonuniformity parameter d ($d = L_1/R_s$) for different values of k ($k = d \tan(\phi)$). Also shown are the ϕ values of the conical nozzle on TCM2 (Zeitoun *et al.* 1994), JF-10 (Zhao *et al.* 2005), T5 (Marineau & Hornung 2009), NASA Ames reflected shock tunnel (RST) (Menees 1972), Hypulse (Chue *et al.* 2003), Cornell Aeronautical Laboratory (CAL) RST (Hall & Russo 1966), FD-21 (Shen *et al.* 2023), Sandia RST (Lynch *et al.* 2023), HEG (Hannemann *et al.* 2018), DELFT Ludwieg tube (LT) (Schrijer & Bannink 2010), L3K (Gülhan *et al.* 2018), HIEST (Tanno & Itoh 2018), T3 (Mallinson *et al.* March 1996), T-ADFA (Krishna *et al.* 2018), TH2 (Gu *et al.* 2022), and NASA Langley expansion tunnel (ET) (Miller 1977).

nozzle is either contoured or conical. The contoured nozzle can produce uniform freestream 34 (nozzle exit) conditions near the design condition, but may not work so well off-design. 35 Also, the design procedure for these nozzles is non-trivial, especially for high-enthalpy 36 conditions involving real-gas effects (Chan et al. 2018). On the other hand, the conical 37 nozzle is easy to design and works over a wide range of conditions, but it produces a 38 nonuniform (divergent) freestream. Nonetheless, the conical nozzle is still widely used due 39 to its advantages; this is explicitly stated by Hornung (2019) and supported by figure 1 which 40 lists the numerous facilities with a conical nozzle, corresponding to a large portion (around 41 half) of all hypersonic impulse facilities in the world (Gu & Olivier 2020). Therefore, it is of 42 significant interest to examine how the divergent freestream affects the experimentation. 43

The practical importance of studying the divergent freestream is in the interpretation 44 and numerical reproduction of wind tunnel experiments. Recently, huge interest has been 45 shown in understanding and better characterizing the test conditions generated in hypersonic 46 impulse facilities because it is now acknowledged that this is crucial for improving the 47 usefulness and quality of experimental work; in particular, much work has recently been 48 done on determining the pressure, temperature, velocity, and chemical composition of the 49 test conditions (Collen et al. 2022; Gu et al. 2022; Grossir et al. 2018; Jans et al. 2024; 50 Finch et al. 2023). On the same theme is studying the influence of the freestream conicity. 51 Interest in freestream conicity was shown decades ago (Lin et al. 1977; Golovachov 1985; 52 Inouye 1966; Shapiro 1975; Lunev & Khramov 1970; Eremeitsev & Pilyugin 1981, 1984) but 53 then forgotten about until it was revived recently by Hornung (2019) in line with the recent 54 interest in characterizing test conditions. This revival is necessary as further work needs to 55 56 be done in this area. The past works provide a good theoretical foundation for studying the problem but fail to relate to practical experimental conditions and arrangements, and lack a 57



Figure 2: The schematic of the diverging freestream upstream of a spherical test model generated by a conical nozzle, which always operates in underexpanded mode in wind tunnels.

certain degree of comprehensiveness and systematization. Consequently, it remains largely
unclear quantitatively how much the freestream conicity influences the experiments. This,
subsequently, motivates the current work.

This paper will focus on the sphere being the experimental test model, which is commonly 61 used for important fundamental studies, with its centre positioned on the nozzle centreline. 62 The divergent freestream from a conical nozzle can be modelled as a steady spherical source 63 flow (Hornung 2019; Lin et al. 1977; Golovachov 1985; Inouye 1966; Farokhi 2021), as 64 shown in figure 2. One can define $d = L_1/R_s$, which measures the degree of nonuniformity, 65 where R_s is the radius of the sphere and L_1 is the distance between the centre of the source 66 and the shock wave on the axisymmetry axis; $d = \infty$ then corresponds to a uniform flow. 67 The sphere is usually positioned near the nozzle exit such that the center of the shock front 68 lies on the nozzle exit plane as shown in figure 2. In this case, the nozzle half-angle ϕ can 69 be related to d via $tan(\phi) = k/d$ where k is a measure of how big the spherical test model 70 is relative to the nozzle exit: k = 2 would correspond to a large test model with a flowfield 71 which roughly takes up all the core flow space while k = 10 would correspond to a small 72 pitot or heat flux probe. The half-angle of the conical nozzles used on hypersonic impulse 73 facilities, past and present, varies between 5.8° to 15° as shown in figure 1. Depending on 74 the relative size of the test model (k), the degree of nonuniformity can realistically be around 75 d = 4 - 100 in the experiments. More precisely, the d in practice will be slightly higher than 76 this due to the boundary layer in the nozzle which generally reduces the effective nozzle 77 half-angle from the geometric one reported in figure 1. Also, as mentioned earlier, the test 78 model is normally placed near the nozzle exit where the core flow is largest (since wind 79 tunnel nozzles are always underexpanded, the core flow gets smaller downstream due to the 80 expansion fan originating from the wall corner at the nozzle exit as shown in figure 2). If, for 81 whatever reason, the model is placed some distance downstream of the nozzle exit, the effect 82 would be to increase 'd' (because L_1 is increased) and reduce the influence from freestream 83 conicity. Additionally, if one really wanted to do this, it would probably be necessary to 84 use a smaller model as well due to the reduced core flow, which will further increase 'd' 85 (because R_s is decreased). Consequently, the lower bound of d = 4 stated above can duly be 86 considered a conservative estimate of the maximum influence from freestream conicity that 87 may be encountered in practice. 88

In this paper, we will examine how much effect this nonuniformity can have on the various aspects of the flow over the spherical test model on the forebody—such as the shock wave, 4

91 pressure, heat flux, boundary layer, and tangential velocity gradient—under different flow conditions and gas states. Both analytical and numerical methods will be used, and the 92 results between the two will be compared. The numerical work will include thermochemical 93 nonequilibrium simulations; this is unlike the previous studies that examine the influence of 94 freestream conicity, which only consider perfect gas or equilibrium flows (Lin et al. 1977; 95 Golovachov 1985; Inouye 1966; Shapiro 1975; Hornung 2019; Lunev & Khramov 1970; 96 97 Eremeitsev & Pilyugin 1981, 1984). Also unlike the previous works, the results here will be fully related to practical experimental scenarios by considering the realistic range of 'd' and 98 by considering the uncertainties (measurement uncertainties and shot-to-shot variations) of 99 hypersonic experiments. In addition to answering the aforementioned important question of 100 just how much the freestream conicity influences the experiments, the underlying physics 101 involved will be thoroughly explained as well, which is not discussed in many of the earlier 102 works which mostly only look to predict and quantify the influence of freestream conicity 103 without really attempting to provide a physical explanation for the observations. 104

105 2. Methodology

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2.1. Analytical Method

An appreciable amount of theoretical work exists in literature (mostly done by Russian 107 researchers during the 1970s and 1980s) to describe the influence of hypersonic freestream 108 conicity on the flow over a sphere. In these studies, analytical equations have been derived 109 which predict how much effect a divergent freestream has on the various aspects of the flow 110 over a spherical test model. More precisely, these works compare conical freestreams with 111 the equivalent uniform freestreams where the freestream properties immediately ahead of 112 the shock on the symmetry axis are identical. From these past studies, a comprehensive 113 analytical model is subsequently compiled for use in the current work which is described as 114 follows, aided by figures 3 and 4. 115

To quantify the influence of the freestream conicity on the shock stand-off distance on the symmetry axis, Shapiro (1975) gave

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$$\frac{\Delta^0}{\Delta^0_{\infty}} = \frac{\theta^s}{\theta^s_{\infty}} \frac{1}{1 + \Delta^0_{\infty} (1 - \frac{\theta^s}{\theta^s_{\infty}})}$$
(2.1)

where Δ^0 and Δ^0_{∞} are the shock stand-off distances on the symmetry axis for a nonuniform and uniform freestream, respectively, and

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$$\frac{\theta^s}{\theta^s_{\infty}} = \frac{1}{2} \left[\left(\frac{1 + \Delta^0_{\infty}}{\Delta^0_{\infty}} + 1 \right) - \sqrt{\left(\frac{1 + \Delta^0_{\infty}}{\Delta^0_{\infty}} - 1 \right)^2 + \frac{4}{l} \frac{1 + \Delta^0_{\infty}}{\Delta^0_{\infty}}} \right]$$
(2.2)

where θ^s and θ^s_{∞} are the locations (angle from the symmetry axis) of the sonic point on the boundary layer edge (or surface of the sphere for inviscid flows) for a nonuniform and uniform 122 123 freestream, respectively, and l is the distance between the centre of the source and centre of 124 the sphere. The above equations were derived, without needing to define any gas properties, 125 based on geometric considerations of the shock wave, sphere, and conical freestream, and 126 assuming the normalized distribution of the shock standoff distance, Δ/Δ^0 , is independent of 127 the degree of freestream conicity when given as a function of $\eta = \theta/\theta^s$ instead of θ (that is, θ 128 is normalized with that of the sonic point). The above equations, along with the assumption 129 of Δ/Δ^0 being a universal function of η , are shown by Shapiro (1975) and Golovachov (1985) 130 to work well after comparing with both viscous and inviscid CFD simulations for a range 131 of Mach numbers (3 - 10), Reynolds numbers (177 - 35500), and d(0.3 - 25) for both 132

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Figure 3: Flowfield around a sphere in a conical freestream with the nomenclatures.

perfect gas and equilibrium flows. The above equations require Δ_{∞}^{0} as a priori, which can be

134 calculated analytically with (Lobb 1964)

$$\Delta_{\infty}^0 = 0.82 R_s \frac{\rho_1}{\rho_2} \tag{2.3}$$

where ρ_1 and ρ_2 are the flow densities before and after the shock on the symmetry axis, respectively. This correlation is obtained based on the numerical results of Van Dyke (1958) for a perfect gas for Mach numbers between 1.5 and 10.

Recently, Hornung (2019) independently derived another expression describing the influence of the freestream conicity on the shock stand-off distance on the symmetry axis based on a control volume conservation of mass argument with geometric relations, without needing to specify any gas properties, while assuming the shock-parallel component of velocity is constant across the shock layer. Further assuming the average density across the shock layer remains constant with varying freestream conicity, which is true for perfect gas or equilibrium flows, one can derive

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$$\frac{\Delta^{0}}{\Delta_{\infty}^{0}} = \frac{1}{1 + \frac{(R_{c}^{0})_{\infty}}{L_{1}}}$$
(2.4)

where $(R_c^0)_{\infty}$ is the radius of curvature of the shock on the symmetry axis in a uniform freestream, which can be calculated analytically with the semi-empirical correlation of Billig (1967) for a perfect gas with $\gamma = 1.4$

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$$\left(R_c^0\right)_{\infty} = 1.143 \exp\left(\frac{0.54}{(M-1)^{1.2}}\right) R_s$$
 (2.5)

151 where M is the freestream Mach number.

To describe the influence of the freestream conicity on the stagnation point heat flux, Eremeitsev & Pilyugin (1981) gave

 $\frac{q^0}{q_{\infty}^0} = \sqrt{1 + \frac{R_s}{L_2}}$ (2.6)

where L_2 is the distance between the centre of the source and the stagnation point on the sphere ($L_2 = L_1 + \Delta^0$). This equation is derived, without considering finite-rate thermochemistry, based on the self-similar boundary layer theory of Lees (1956) with the boundary layer edge



Figure 4: Flowchart describing the operation of the analytical model. The blue boxes are the parameters to be predicted, the yellow boxes are the predictors, and the green boxes are the inputs (other than trivial freestream values) to the predictors.

conditions obtained using thin shock-layer theory where $M_{\infty} \to \infty$ and $\gamma_{\infty} \to 1$. In such a limit, the wall-normal gradient of the flow properties is assumed to be large compared with their tangential gradient, and the shock shape, the body shape, and the streamline shapes are assumed to be all the same. Analytical expressions for the boundary layer edge properties are obtained, according to the method of Chernyi (1961), by replacing the flow variables in the von Mises formulation of the governing equations by their power series expansion truncated after the first term, which is then used with Lees' theory to obtain equation 2.6. As suggested

by this equation, the gas model dependent terms disappear indicating q^0/q_{∞}^0 can be predicted without specifying any gas properties.

An alternative expression for q^0/q_{∞}^0 can be derived as follows. Because the freestream conicity does not change the flow properties at the stagnation point—such as the pressure, density, temperature, and enthalpy—for a perfect or equilibrium gas (Golovachov 1985; Shapiro 1975), the change in the stagnation point heat flux, in this case, comes purely from the change in the tangential velocity gradient at the boundary layer edge on the stagnation streamline, $(du/dx)^{0,e}$, according to Fay & Riddell (1958) with

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$$q^0 \propto \sqrt{\left(\frac{du}{dx}\right)^{0,e}}$$
(2.7)

assuming a perfect or equilibrium gas. Following from Olivier (1995) who obtained an analytical expression for the tangential velocity gradient after an integral method is used to solve the two-dimensional conservation equations for the stagnation point without needing to specify any gas properties, the tangential velocity gradient assuming a perfect or equilibrium gas can be derived as

$$\left(\frac{du}{dx}\right)^{0,e} \propto \frac{R_s + \Delta^0}{\Delta^0} \tag{2.8}$$

180 Therefore, one can write

 $\frac{q^0}{q_{\infty}^0} = \sqrt{\frac{R_s + \Delta^0}{\frac{\Delta^0}{\Delta_{\infty}^0} R_s + \Delta^0}}$ (2.9)

182 Alternatively, Shapiro (1975) proposed another expression for predicting the influence of 183 freestream conicity on the tangential velocity gradient given as

 $\frac{\left(\frac{du}{dx}\right)^{0,e}}{\left(\frac{du}{dx}\right)_{\infty}^{0,e}} = \frac{\theta_{\infty}^{s}}{\theta^{s}}$ (2.10)

which is simply derived assuming the tangential velocity gradient remains constant along the boundary layer edge between the axisymmetry axis and the sonic point. Combining equations

187 2.7 and 2.10 gives

 $\frac{q^0}{q_{\infty}^0} = \sqrt{\frac{\theta_{\infty}^s}{\theta^s}}$ (2.11) Analytical methods also exist to describe the influence of the freestream conicity on the

Analytical methods also exist to describe the influence of the freestream conicity on the flow property distributions in the flow around the sphere. For the normalized surface heat flux distribution, Eremeitsev & Pilyugin (1984) gave, based on a similar method they used in their previous work (Eremeitsev & Pilyugin 1981) discussed above involving thin shock-layer

193 and self-similar boundary layer theories,

$$\frac{\frac{q}{q^0}}{\left(\frac{q}{q^0}\right)_{\infty}} = \left[\cos\left(\theta\right)\right]^{\frac{R_s}{3L_2}\left(\frac{5R_s}{L_2}+8\right)}$$
(2.12)

where θ is the angle from the symmetry axis of some point on the sphere surface, and q/q^0 is the normalized heat flux (normalized by the value at the stagnation point). Subscript ∞ indicates the uniform freestream result as usual. Again, finite-rate thermochemistry is not considered in the derivation, and the gas property dependent terms disappear.

For the normalized surface pressure distribution, Lunev & Khramov (1970) gave, based on the classic Newtonian theory for spheres and accounting for the conically expanding freestream,

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$$\frac{\frac{\rho_s}{\rho_s^0}}{\left(\frac{\rho_s}{\rho_s^0}\right)_{\infty}} = \frac{\left(\rho u^2\right)_{\theta}}{\left(\rho u^2\right)_{\theta=0}} \frac{\cos^2(\omega+\theta)}{\cos^2(\theta)}$$
(2.13)

where ω is the flow divergence angle at θ , p_s/p_s^0 is the normalized surface pressure (normalized by the pitot pressure), and $(\rho u^2)_{\theta}$ is the local ram pressure on the sphere surface, assuming an ideal Newtonian flow, at θ . $(\rho u^2)_{\theta}$ at different locations can be calculated from the governing equations for a steady spherical source flow in closed-form which, for a perfect

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208 gas, is (Golovachov 1985)

$$U = \left(\frac{r^*}{r}\right)^2 \left(\frac{2}{\gamma+1}\right)^{\frac{1}{\gamma-1}} \left(1 - \frac{\gamma-1}{\gamma+1}U^2\right)^{-\frac{1}{\gamma-1}}$$
$$\frac{p}{p^*} = \left(\frac{r^*}{r}\right)^2 \left(1 - \frac{\gamma-1}{\gamma+1}U^2\right) \left(\frac{\gamma+1}{2U}\right)$$
$$\frac{\rho}{\rho^*} = \left(\frac{r^*}{r}\right)^2 \left(\frac{1}{U}\right)$$
(2.14)

209

where γ , p, ρ , and $U = u/u^*$ are the heat capacity ratio, static pressure, density, and normalized value of the velocity u in the source flow at a distance of r from the source center. The superscript '*' values represent the properties at r^* where $u = u^* = \sqrt{\gamma p^* / \rho^*}$ (M = 1). Newtonian theory is essentially a pure fluid mechanics theory and does not consider thermodynamics, which makes it suitable for pressure predictions since pressure behind a strong shock wave is only weakly dependent on the thermodynamics (Chernyi 1961; Anderson 2019).

Furthermore, Shapiro (1975) proposed a transformation, where the distribution is given in 217 terms of $\eta = \theta/\theta^s$ instead of θ , allowing all the results (nonuniform and uniform) to coalesce, 218 as mentioned earlier in this section. In other words, the distributions become independent of 219 the degree of freestream conicity when the distributions are considered functions of η . This 220 221 transformation, discovered via analysis of numerous numerical simulations, is suggested to work not only on the shock stand-off distance distribution, but also on the surface pressure 222 and heat flux distributions regardless of the gas type for both frozen and equilibrium flows 223 (Golovachov 1985; Shapiro 1975). With this transformation, one can obtain the distributions 224 in some nonuniform freestream given the corresponding distribution in the equivalent 225 uniform freestream and the sonic point ratio $\theta^s/\theta^s_{\infty}$ are known. For a uniform freestream, the 226 normalized pressure distribution can be obtained analytically from Newtonian flow theory 227 (Anderson 2019) 228

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$$\left(\frac{p_s}{p_s^0}\right)_{\infty} = \cos^2\left(\theta\right) \tag{2.15}$$

which works for any hypersonic flow. The normalized heat flux distribution can be obtainedanalytically from (Murzinov 1966)

232
$$\left(\frac{q}{q^0}\right)_{\infty} = 0.55 + 0.45\cos(2\theta)$$
 (2.16)

233 which is correlated from numerous equilibrium simulations, but is shown to also work well

for both non-reacting (Wang *et al.* 2010; Gu *et al.* 2022) and nonequilibrium (Voronkin & Geraskina 1969) simulations. The normalized shock stand-off distance distribution can be

obtained analytically from the semi-empirical correlation of Billig (1967),

$$\left(\frac{\Delta}{\Delta^{0}}\right)_{\infty} = \frac{\sqrt{z^{2} + y^{2}} - R_{s}}{\Delta_{\infty}^{0}}$$
$$\theta = \tan^{-1}\left(\frac{y}{z}\right)$$
(2.17)
$$z = R_{s} + \Delta_{\infty}^{0} - \left(R_{c}^{0}\right)_{\infty} \cot^{2}\left(\sin^{-1}\left(\frac{1}{M}\right)\right) \left[\sqrt{1 + \frac{y^{2} \tan^{2}(\sin^{-1}(\frac{1}{M}))}{\left(R_{c}^{0}\right)_{\infty}^{2}}} - 1\right]$$

who assumed the shock shape is a hyperbola that asymptotes to the freestream Mach angle,
which is a good approximation for the shock over a sphere in any hypersonic flow (Zander *et al.* 2014; Hornung 2010).

For predicting the influence of freestream conicity on the normalized shock stand-off distance distribution, an alternative transformation may be proposed in which all the results (nonuniform and uniform) are assumed to coalesce when the distribution is given in terms of $\theta + \omega$ (where ω is the flow divergence angle at θ , defined earlier in this section) instead of θ . That is, it assumes that the normalized shock stand-off distance at some $\theta = \theta_1$ in a uniform flow is equal to that at $\theta = \theta_1 - \omega$ in a nonuniform flow.

Overall, the analytical model is summarized in figure 4, which can be used to accurately 247 predict (shown later in this paper) the influence of freestream conicity on various aspects 248 249 of the flow over a sphere. This analytical model is formed by different analytical equations which are used together to make the predictions without needing any input from CFD 250 (Computational Fluid Dynamics). Although, many of these equations in our analytical model 251 are derived by others (except equations 2.9 and 2.11, and the transformation of the normalized 252 shock standoff distance distribution, which are our own contributions), using these analytical 253 equations together in the way described in figure 4 is an important original contribution 254 of the current work. For example, Shapiro's transformation requires the corresponding 255 distribution in a uniform freestream as an input, which is originally obtained from CFD 256 (Shapiro 1975; Golovachov 1985; Golovachev & Leont'eva 1983) but we propose the use 257 of analytical expressions for this in our model allowing for a more practical, fully analytical 258 way of determining the influence from freestream conicity. Similar can be said for many 259 of the other equations in our analytical model. Therefore, aside from bringing together 260 relevant equations that have been scattered throughout the literature and providing original 261 commentaries regarding the derivation and limitations of these analytical expressions, a 262 methodology is given for using these equations together to accurately predict the influence of 263 freestream conicity without needing any input from CFD. Furthermore, the compilation and 264 subsequent visual description of the model shown in figure 4 allows us to also gain insight into 265 the relationship among how the different parameters are influenced by the freestream conicity. 266 From this, it can be seen that $\theta^s/\theta_{\infty}^s$ is the most fundamental parameter characterizing the 267 influence from the freestream conicity which can be related to every other parameter. 268

Most of the predictors for the influence of freestream conicity (yellow boxes in figure 269 270 4) used as part of our analytical model have never been compared with CFD before (e.g. equations 2.1, 2.8, 2.10, 2.9, 2.11, 2.12, 2.13). Even for the equations that have been compared 271 to CFD before, most of them have not been compared to modern-day CFD results (e.g. 272 equations 2.2, 2.6, Shapiro's transformation); the older CFD simulations that were compared 273 to are less accurate as they either first solved the Euler equations to get the inviscid flowfield 274 which is then used as the boundary layer edge condition to solve the boundary layer equations 275 (Golovachov 1985), or used very few grids (e.g. 7 x 26 in the tangential and wall-normal 276 277 directions, respectively) when solving the Navier-Stokes equations (Golovachev & Leont'eva 1983). Therefore, it is not immediately clear whether our analytical model could give accurate 278 enough results, and a systematic validation is, thus, required to find out. As will be presented 279 later in this paper, good agreement is observed between our analytical model and CFD for a 280 range of flow conditions (different Mach and Reynolds numbers, and gas models), which is a 281 non-trivial and important result. Furthermore, the results of this comparison when considered 282 together with how the analytical equations were derived allow further insights to be revealed 283 regarding the physical problem. 284

None of the equations given above in this section explicitly consider thermochemical nonequilibrium effects in their derivation (which is expected considering there are rarely analytical solutions when finite-rate thermochemistry is involved). However, this is not an 10

288 issue because, as will be shown later on in this paper, the influence of freestream conicity is mostly insensitive to nonequilibrium effects. This may be expected considering Shapiro 289 (1975) and Golovachov (1985) have shown that the influence of freestream conicity is mostly 290 independent of the flow condition, type of gas, and whether the gas is in equilibrium or frozen; 291 the same can be deduced from the derivations of Hornung (2019); Lunev & Khramov (1970); 292 Eremeitsev & Pilyugin (1981, 1984) who demonstrated that it may be unnecessary to specify 293 294 the thermodynamic properties of the gas when predicting the influence of freestream conicity, as mentioned above. Thus, it is found that good predictions of the influence of freestream 295 conicity are made by the current analytical model even when the flow is in thermochemical 296 nonequilibrium. 297

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2.2. Numerical Method

The Navier-Stokes solver 'Eilmer' from The University of Queensland is used for the 299 current work. As shown by Gollan & Jacobs (2013) and Gibbons et al. (2023), Eilmer 300 is a validated and established tool for the simulation of various hypersonic flows, including 301 frozen (perfect gas), thermochemical equilibrium, and thermochemical nonequilibrium flows. 302 Accurate predictions of the flowfield and wall heat flux in such conditions are demonstrated 303 by comparing them to experimental measurements (Park et al. 2016; Jacobs et al. 2015; 304 Deepak et al. 2012). Due to the reliability of the code, it has been used as a validation tool 305 for new models of high-enthalpy blunt body viscous flows (Gu et al. 2022; Ewenz Rocher 306 et al. 2021; Yang & Park 2019). 307

Eilmer is an open-source explicit Navier-Stokes solver for transient compressible flow in 308 two and three dimensions based on the integral form of the Navier-Stokes equations. The core 309 gas dynamics formulation is based on finite-volume cells. The inviscid fluxes are calculated 310 at the cell interfaces using an adaptive flux calculator in which the Harten-Lax-vanLeer-311 Einfeldt (HLLE) scheme (Einfeldt 1988) is applied near shocks and the Roe scheme (Roe 312 1981) is applied elsewhere; as discussed by Nishikawa & Kitamura (2008), this resolves the 313 problem of simulating flow fields containing flow features that require low dissipation schemes 314 to accurately capture but also containing discontinuities which require high dissipation 315 schemes to avoid numerical instabilities (e.g. the carbuncle problem). The viscous fluxes are 316 calculated using the averaged values of the viscous stresses at the cell vertices. A modified 317 van Albada limiter (van Albada et al. 1997) and a Monotonic Upstream-centred Scheme for 318 319 Conservation Laws (van Leer 1979) reconstruction scheme are used to obtain second-order spatial accuracy. The time advancement procedure is based on the operator-splitting method 320 (Oran & Boris 2001) and the time integration uses the implicit first-order Runge-Kutta 321 method (Petzold 1986). Numerical stability is maintained by the Courant-Friedrichs-Lewy 322 (CFL) criterion, with a CFL value of 0.5 used in the current work. For thermochemical 323 324 nonequilibrium simulations, Park's two-temperature model (Park 1993) is used in which the dissociation/recombination reactions are controlled by an effective temperature, T_c , 325 given as $T_c = T_{tr}^{0.5} T_v^{0.5}$ where T_{tr} is the translational-rotational temperature and T_v is the 326 vibrational temperature. The thermochemical effects are handled with specialised updating 327 schemes that are coupled into the overall time-stepping scheme. The species mass diffusion is 328 modelled using Fick's first law assuming binary diffusion (Anderson 2019). The heat flux for 329 thermochemical nonequilibrium flows is calculated via the formulation given by Gupta et al. 330 (1990). The reader is referred to Gollan & Jacobs (2013); Gibbons et al. (2023); Jacobs et al. 331 (2010) for further details on Eilmer, including its formulation and validation. The current 332 work makes use of the existing features of the code without any further development. 333 The numerical test conditions are shown in table 1. Conditions 1-4 originate from a 334

reservoir pressure and temperature of 2 MPa and 800 K, respectively, which are representative of conditions in a cold hypersonic (low-enthalpy) facility (Schrijer & Bannink 2010).

Condition	Gas Model	R_s , m	p_{∞} , Pa	T_{∞}, \mathbf{K}	u_{∞} , m/s	M_{∞}	Re
1	PG	0.01	3780.0	133.33	1157.4	5.0	1.24×10^5
2	PG	0.01	204.8	57.97	1221.1	8.0	3.93×10^{4}
3	PG	0.1	204.8	57.97	1221.1	8.0	3.93×10^{5}
4	PG	0.01	24.9	31.75	1242.5	11.0	1.85×10^{4}
5	NONEQ	0.01	701.0	723.0	4842.0	8.7	4.61×10^{3}
6	EQ	0.01	701.0	723.0	4842.0	9.0	4.79×10^{3}

Table 1: The numerical test conditions. 'PG', 'EQ', and 'NONEQ' refer to perfect gas, thermochemical equilibrium, and thermochemical nonequilibrium simulations, respectively. p_{∞} , T_{∞} , u_{∞} , and M_{∞} are the freestream static pressure, temperature, velocity, and Mach number. The Reynolds number, Re, is calculated using the freestream properties and R_s .

Condition 3 is the same as condition 2 except the sphere is larger. Condition 5 is a high-337 enthalpy condition corresponding to the HEG Condition H12R0.39 (Shen et al. 2023; 338 Hannemann et al. 2018). Condition 6 is the same as Condition 5 except thermochemical 339 equilibrium is assumed. The freestream chemical composition (mass fraction) in the perfect 340 gas and equilibrium simulations is $N_2 = 0.767$ and $O_2 = 0.233$, while that in Condition 5 341 (the nonequilibrium simulation) is $N_2 = 0.7417$, N = 0.0, $O_2 = 0.1634$, O=0.0454, and NO 342 = 0.0495. Condition 5 has a freestream vibrational temperature of 2300 K. Although variants 343 of air are explicitly used as the test gas here, the results presented later in this paper are not 344 limited to this gas because the influence of freestream conicity is mostly insensitive to the 345 flow condition and type of gas as have been shown (Shapiro 1975; Golovachov 1985; Lunev 346 & Khramov 1970; Hornung 2019; Eremeitsev & Pilyugin 1981, 1984) for some properties 347 in the flow over a sphere and will be further demonstrated later in this paper for some more 348 properties, considering PG air and EQ air are essentially different types of gas with totally 349 350 different species composition.

The computational domain and the boundary conditions used for the current work are shown in figure 5. The simulation is two-dimensional axisymmetric, which is enough for the intents and purposes of the current work (three-dimensional simulations of such flows are known to be very difficult and contain significant numerical error as discussed by Candler *et al.* (2007); therefore, there is really not much to be gained and a lot to be lost if one chooses to compute in three dimensions for the current work).

357 For Condition 5, both a non-catalytic (NC, where no catalytic interaction occurs between gas and surface) and super-catalytic (SC, where instantaneous equilibration of the gas occurs 358 359 at the surface) wall are tested, which correspond to surface reaction Damköhler numbers of 0 and ∞ , respectively (Inger 1963). Relating to real applicability, an NC wall would 360 correspond to some glass surface while an SC wall would correspond to some metallic 361 surface (Goulard 1958). The surface catalycity is really only relevant for thermochemical 362 nonequilibrium simulations. For perfect gas simulations, the chemical composition in the 363 fluid remains a perfect air mixture (mass fractions of $N_2 = 0.767$ and $O_2 = 0.233$); therefore, 364 nothing can happen at the wall due to surface catalycity since the chemical composition of 365 the fluid at the wall is already in equilibrium at the corresponding wall temperature (295 K). 366 Likewise, for equilibrium simulations, the local chemical composition of the fluid is always 367 368 in equilibrium at the local temperature; therefore, the fluid at the wall is also in equilibrium at the corresponding wall temperature which means that surface catalycity cannot have any 369



Figure 5: The computational domain, boundary conditions, and mesh. The wall temperature T^w is fixed at 295 K.

370 influence here. Consequently, surface catalycity can only impact nonequilibrium simulations

371 (e.g. Condition 5 in the current work).

The inflow boundary is made to be adaptive and fit with the shock front. The freestream 372 conditions shown in table 1 correspond to that of the uniform freestream which in turn 373 corresponds to the freestream condition immediately ahead of the shock on the symmetry 374 axis in the case of a nonuniform freestream ($r = L_1$ in figure 5) which is modelled as a 375 spherical source flow. Subsequently, for the nonuniform freestream simulations, the flow 376 state on the inflow faces has to be computed from the governing equations of a steady 377 spherical source flow in differential form in spherical coordinates given as (Crittenden & 378 Balachandar 2018), 379

380

$$\partial \left(r^2 \rho u_r \right) = 0$$

$$\partial p + \rho u_r \partial u_r = 0$$

$$\partial h + u_r \partial u_r = 0$$
(2.18)

where h is the specific enthalpy and u_r is the radial velocity. The solution is numerically 381 obtained with the equation of state after specifying the location of the source centre and the 382 383 flow condition at some specific distance of r from the source centre. Different locations for the source centre are tested such that d = 4, 25, and 100 are examined for each condition in 384 table 1. We specify the flow condition at $r = L_1$, which is given in table 1, and the flow state 385 on the inflow faces is computed according to equation 2.18 as mentioned above. A frozen 386 source flow is assumed for Conditions 1-5 while an equilibrium source flow is assumed for 387 Condition 6. 388

A structured grid of 240×240 is used, which is similar to that used in other comparable 389 works from recent literature (Fahy et al. 2021; Luo et al. 2023; Guo et al. 2024). Strong 390 clustering is implemented at the shock front and normal to the wall, as shown in figure 5. 391 The clustering at the shock front is regular with a spacing of around $0.5 - 2.0 \,\mu m$ while the 392 393 clustering normal to the wall decreases in the radial direction with a minimum cell spacing of around $0.05 - 1.0 \,\mu m$ at the first cell from the wall at the stagnation point, depending on the 394 condition. Mild clustering is made in the wall-tangential direction towards the axisymmetry 395 axis, as shown in figure 5. The minimum spacing in the tangential direction, which is found 396 on the first cell from the axisymmetry axis, is around 10 μm . The average spacing in the 397 wall-normal and wall-tangential directions is around 15 μm and 85 μm , respectively. 398

399 For predicting the surface heat flux, various computational scientists have stated that the



Figure 6: The wall (a) cell Reynolds number and (b) heat flux for Condition 5 (NONEQ) with a nonuniform freestream of d = 4 and a non-catalytic wall. The angle is in degrees.

wall cell Reynolds number, Rewall, needs to be below a certain value. Some authors state that 400 any Rewall value below 3 would give good results (Papadopoulos et al. 1999), while other 401 authors state that the Re_{wall} value should be around 1 (Ren et al. 2019). The latter condition 402 is achieved for the current work using a 240×240 grid for all the simulated cases as shown 403 exemplarily in figure 6 (a) for Condition 5. A mesh independence study is carried out for 404 each test case by testing with scaled meshes and comparing the heat flux distribution around 405 the sphere which is influenced by many aspects of the flowfield and is the most grid-sensitive 406 parameter (Candler et al. 2007; Mazaheri & Kleb 2007; Kitamura et al. 2010; Gu et al. 2022). 407 An example is shown in figure 6 (b) for Condition 5; the result is essentially converged when 408 more than 120×120 cells are used, and similarly for the other test cases. Therefore, all the 409 numerical results presented in the subsequent sections, which are obtained using a 240×240 410 grid, are converged. An estimated representative uncertainty of less than ± 0.5 % can be 411 given to the computed stagnation point heat flux (Gu et al. 2022), which is already the most 412 uncertain property calculated in these kinds of simulations (Capriati et al. 2022). Hence, the 413 414 numerical uncertainties of the current simulations can be considered negligible for the intent and purposes of the current work. Further validation of these numerical results is implied 415 from the excellent agreement with the analytical/theoretical results, as will be shown below 416 in section 4. 417

418 **3. Experimental Uncertainties**

Before presenting the results examining the influence of freestream conicity on the flow over a 419 sphere, it is necessary to first define the representative experimental uncertainties for the flow 420 properties of interest. This work is essential because the importance of freestream conicity 421 must later be interpreted in relation to the experimental uncertainties (e.g. if the influence of 422 freestream conicity is small relative to the experimental uncertainties, then one may suggest 423 that freestream conicity is unimportant, and vice versa). The uncertainties are summarized 424 425 in table 2. The total uncertainty is considered the sum of the measurement uncertainty, which is the uncertainty originating from the measurement-taking device/method, and the 426 test condition repeatability, which is the uncertainty originating from the facility generating 427 a slightly different test condition in each shot. 428

For the shock stand-off distance, Δ , measured via imaging, the measurement uncertainty reported in the literature ranges from about 5 % to 10 % (Sudhiesh Kumar & Reddy 2016; Zander *et al.* 2014). Assuming that the total uncertainty is manifested as the shot-

Uncertainty Type	Δ	q	Δ/Δ^0	q/q^0	p_s/p_s^0
Measurement uncertainty, %	$\pm 5 - 10$	$\pm 5 - 10$	$\pm 10-20$	$\pm 10-20$	±6-12
Test condition repeatability, %	$\pm 5 - 10$	$\pm 15-20$	0	0	0
Total uncertainty, %	±15	$\pm 20-30$	$\pm 10-20$	$\pm 10-20$	±6-12

Table 2: Representative experimental uncertainties.



Figure 7: The relative shot-to-shot and mirror measurement variation of (a) the absolute heat flux measurements, and (b) the normalized heat flux measurements, on a 39 mm diameter sphere. The upper-bar symbol denotes the average value. The angle is in degrees.

to-shot variation of repeated measurements of Δ at a given nominal test condition, this is 432 reported to be around 15 % (Zander et al. 2014). Consequently, the contribution to the total 433 uncertainty from the test condition repeatability is around 5-10 %. For the surface heat flux, 434 the measurement uncertainty of measurements made using coaxial thermocouples is reported 435 to be around 5-10 % (Park et al. 2021). The shot-to-shot variation of coaxial thermocouple 436 heat flux measurements made at various locations on the surface of a 39 mm diameter 437 sphere in the TH2 reflected shock tunnel at two different test conditions (Gu et al. 2022) is 438 439 presented in figure 7 (a). Also included in the figure, and treated as shot-to-shot variations, are measurements made in the same shot at the same angle from the stagnation point but at 440 opposite locations on the sphere (mirror measurements). Independent of the angle from the 441 stagnation point, the results indicate a total uncertainty of around 20-30 %, which is also 442 consistent with the data in (Rose & Stark 1958; Eitelberg et al. 1996), with the test condition 443 repeatability contributing about 15-20 %. 444

The normalized heat flux, q/q^0 , and surface pressure, p/p^0 , distributions are known to 445 be rather insensitive to the freestream condition (and the type of gas) (Lees 1956; Murzinov 446 1966; Anderson 2019). The same is found for the normalized shock stand-off distance 447 distribution, Δ/Δ^0 , as shown in figure 8, obtained using equation 2.17; although this equation 448 still contains the Mach number, shock standoff distance, and shock radius of curvature, which 449 are freestream dependent quantities (unlike the equations for q/q^0 and p/p^0 which contain 450 no such quantities), their influence on the result is rather weak. Therefore, the test condition 451 repeatability will not contribute to the total uncertainty for these normalized distribution 452 measurements. The total uncertainty would then be just the measurement uncertainty which, 453 for these normalized measurements, would be two times the measurement uncertainty of 454 455 the absolute measurements since these normalized measurements are obtained as a quotient of two absolute measurements. This results in total uncertainties of around $\pm 10-20$ % for 456



Figure 8: The normalized shock stand-off distance distribution obtained using equation 2.17. The angle is in degrees.

the normalized shock stand-off distance and heat flux measurements, and $\pm 6-12$ % for the normalized surface pressure measurements.

For the normalized surface pressure and heat flux uncertainties estimated here, experi-459 mental data are available for comparison. Shot-to-shot and mirror measurement scatters of 460 the normalized surface pressure are reported by Karl *et al.* (2003) and Rose & Stark (1958); 461 variations of around $\pm 5-10$ % are observed which is consistent with the estimated uncertainty 462 in table 2. Shot-to-shot and mirror measurement scatters of the normalized heat flux taken in 463 TH2 are shown in figure 7 (b); independent of the angle from the stagnation point, variations 464 of around $\pm 10-20$ % are observed which is exactly consistent with the estimated value in table 465 2. The experimental data reported by Karl et al. (2003) and Eitelberg et al. (1996) show further 466 consistency. Also, the scatter of the normalized values in figure 7 (b) is distinctly smaller than 467 that of the absolute values in figure 7 (a) providing further confirmation of the role of the test 468 condition repeatability discussed earlier. As shown in table 2, the test condition repeatability 469 contributes significantly to the total uncertainty of Δ and q measurements. Therefore, as a 470 corollary, instead of interpreting and analysing experimental data by simply using a nominal 471 estimate of the test condition, it is of significant benefit to obtain a unique freestream estimate 472 for each individual shot, using the method of Gu et al. (2022) for example, to eliminate the 473 uncertainty contribution from the test condition repeatability. 474

475 **4. Results**

476

4.1. Point Properties

The influence of freestream conicity on various point properties in the flow over a 477 sphere—including the boundary layer thickness and tangential velocity gradient, which 478 have never been examined before to any extent in the literature—is shown in figure 10. The 479 qualitative trends exhibited by these properties from the influence of freestream conicity 480 have intuitive physical interpretations. The 'y' component (see figure 3) of the freestream 481 velocity immediately upstream of the shock (and not exactly on the axisymmetry axis) 482 becomes more prominent with increasing freestream conicity. Near the axisymmetry axis, 483 the shock is aligned almost parallel with the y-axis which allows this increasing 'y' velocity 484 to transfer through the shock and hereby increasing the tangential velocity and tangential 485 velocity gradient in the flow behind the shock in this region, as shown in figure 10 (c) for 486 the tangential velocity gradient at the boundary layer edge on the axisymmetry axis. This 487 488 increased tangential velocity gradient duly causes the sonic condition to be reached after a shorter distance and, consequently, shifts the sonic point closer to the axisymmetry axis as 489



Figure 9: Inviscid flow over a sphere in the vicinity of the axisymmetry axis.

shown in figure 10 (b). Also, the increased tangential velocity increases the inertial force 490 (over the viscous force) in the flow making the boundary layer thinner, as shown in figure 10 491 (d). Because the boundary layer edge pressure, density and temperature on the axisymmetry 492 axis are essentially unchanged with freestream conicity, this thinner boundary layer directly 493 increases the temperature gradient at the wall near the axisymmetry axis resulting in a 494 larger heat flux as shown in figure 10 (e). Furthermore, as indicated in figure 10 (a), the 495 increased tangential velocity forces the shock standoff distance near the axisymmetry axis 496 to decrease, considering the control volume in figure 9, to maintain $\dot{m}_{in} = \dot{m}_{out}$ since 497 both the flow density leaving the control volume and \dot{m}_{in} are essentially uninfluenced by 498 freestream conicity. This statement can be formulated mathematically as follows, assuming 499 the tangential velocity is constant across the shock layer, an idea from Hornung (2019), and 500 equal to $\left[(du/dx)^0 dy \right]$, 501

502
$$\overline{\rho}_{\infty}^{out} \left[\left(\frac{du}{dx} \right)_{\infty}^{0} dy \right] 2\pi dy \Delta_{\infty}^{0} = \overline{\rho}^{out} \left[\left(\frac{du}{dx} \right)^{0} dy \right] 2\pi dy \Delta^{0}$$
(4.1)

where ρ^{out} is the average density leaving the control volume. The LHS corresponds to \dot{m}_{out} in a uniform freestream while the RHS corresponds to that in a conical freestream. Assuming $\rho^{out} = \overline{\rho}_{\infty}^{out}$, one obtains

$$\frac{\left(\frac{du}{dx}\right)^0}{\left(\frac{du}{dx}\right)^0_{\infty}} = \frac{\Delta^0_{\infty}}{\Delta^0}$$
(4.2)

which can actually be obtained from equation 2.8 if one assumes $(R_s + \Delta^0)/(R_s + \Delta_{\infty}^0) \approx 1$, that is the change in shock standoff distance caused by freestream conicity is negligible compared with the distance between the shock and the center of the sphere (appropriate since the shock layer is generally thin in hypersonic flows); shown in figure 10 (c), this is a fine approximation as equation 4.2 agrees well with the other results, which also validates the simple model used in its derivation.

Examining the different results for the shock stand-off distance on the symmetry axis, 513 figure 10 (a), one can see that the theoretical results match the numerical results well, with 514 errors of less than ± 0.03 at d = 4. The influence of freestream conicity on the shock stand-off 515 distance is shown to mostly have little sensitivity to the freestream condition; the PG results at 516 different Mach and Reynolds numbers are essentially identical, differing by less than 0.03 for 517 d = 4, consistent with the finding of Golovachov (1985). The EQ result is also very similar to 518 the PG results, which is consistent with the finding of Golovachov (1985) and Shapiro (1975) 519 who suggested that PG and EQ flows have the same influence from the freestream conicity. 520 521 On the other hand, the NONEQ results do have a more noticeable difference from the other results. More precisely, the freestream conicity is shown to have a lesser influence on the 522

NONEQ conditions compared with the other conditions. This can be explained as follows. Because the freestream conicity causes the shock stand-off distance to decrease, the flow along the stagnation streamline becomes more frozen, which is obvious when examining the Damköhler number for O_2 dissociation (which is the main reaction occurring in the inviscid flow in the NONEQ condition) written as (following Candler (2018))

528
$$Da_{sk}^{0} = \frac{\Delta^{0}k_{D,O_{2}}p_{p}}{\overline{u^{0}}T_{p}\mathcal{R}}$$
(4.3)

where $\overline{u^0}$ is the mean post-shock velocity on the stagnation streamline, \mathcal{R} is the universal 529 gas constant, T_p and p_p are the equilibrium post-shock total temperature and pressure, 530 respectively, and k_{D,O_2} is the oxygen dissociation rate constant at T_p ($Da_{sk}^0 = O(0)$) for the NONEQ condition); since the freestream condition immediately upstream of the shock on 531 532 the stagnation streamline is unchanged, $\overline{u^0}$, T_p , p_p , and k_{D,O_2} are essentially uninfluenced by 533 freestream conicity which means Da_{sk}^0 decreases due to the smaller shock standoff distance (e.g. $(Da_{sk}^0)^{d=4}/(Da_{sk}^0)^{d=\infty} = \Delta_{d=4}^0/\Delta_{\infty}^0 = 0.77$), leading to a more frozen flow along the stagnation streamline. However, such freezing tends to increase the shock stand-off distance 534 535 536 as shown by Wen & Hornung (1995). Consequently, this results in the nonequilibrium flow 537 having a resistance to the decrease in shock stand-off distance caused by the freestream 538 conicity; such resistance is uniquely a nonequilibrium effect and is non-existent in PG and 539 540 EQ flows.

Equation 2.4 from Hornung (2019) assumes the average density across the shock layer on the stagnation streamline outside of the boundary layer remains constant, which is true for perfect gas or equilibrium flows. For nonequilibrium flows, this average density does change with freestream conicity as shown in figure 11 which shows the density on the stagnation streamline between the shock and the boundary layer edge (defined as the wall-normal distance where the local total enthalpy is 99 % of the freestream total enthalpy). In this case, Hornung's equation should be given as,

$$\frac{\Delta^{0}}{\Delta_{\infty}^{0}} = \frac{\bar{\rho}_{\infty}^{0}}{\bar{\rho}^{0}} \frac{1}{1 + \frac{(R_{c}^{0})_{\infty}}{L_{1}}}$$
(4.4)

where $\bar{\rho}^0$ and $\bar{\rho}^0_{\infty}$ are the average density across the shock layer on the stagnation streamline 549 outside of the boundary layer in the nonuniform and uniform freestreams, respectively. 550 Therefore, although thermodynamics was not explicitly considered in Hornung's derivations, 551 the effect of nonequilibrium flow is allowed to enter through the average density across the 552 shock. Figure 11 indicates that the average density across the shock in the d = 4 flow is 553 about 4 - 5% lower than that in the uniform flow which, according to equation 4.4, means 554 the nonequilibrium value of $\Delta^0/\Delta_{\infty}^0$ at d = 4 should be higher than the perfect or equilibrium 555 gas value by the same amount; this is indeed observed in the results shown in figure 10 (a) 556 when comparing the NONEQ results with the PG and EQ results from CFD. 557

To examine the importance of freestream conicity, the result in figure 10 (a) is compared 558 with the experimental uncertainties for the shock stand-off distance as shown in table 2. 559 The influence from the freestream conicity becomes comparable to the total uncertainty 560 when $d \leq 10$. If a unique freestream estimate for each individual shot is available, then 561 the uncertainty from the test condition repeatability is eliminated and only the measurement 562 uncertainty needs to be considered, in which case the influence from the freestream conicity 563 564 becomes relevant when $d \leq 20$. Therefore, because d as small as around 4 can realistically be encountered as discussed in section 1, experimental measurements of the shock stand-565



Figure 10: The influence of the degree of freestream conicity, measured by *d*, on the (a) shock standoff distance on the symmetry axis ('Hornung' and 'Shapiro' are from equations 2.4 and 2.1, respectively), (b) sonic point location ('Shapiro' is from equation 2.2), (c) tangential velocity gradient at the boundary layer edge on the stagnation streamline ('Shapiro', 'Olivier', and 'Current work' are from equations 2.10, 2.8, and 4.2, respectively), (d) boundary layer thickness at the stagnation point, and (e) stagnation point heat flux ('Eremeitsev & Pilyugin', 'Current work 1', and 'Current work 2' are from equations 2.6, 2.9, and 2.11, respectively).



Figure 11: The density on the stagnation streamline between the shock and the boundary layer edge for Condition 5 (NONEQ) with a non-catalytic wall. Since 'n' is the normal distance from the wall and δ^0 is the boundary layer thickness at the stagnation point, the x-axis shows the normal distance from the boundary layer edge normalised with the shock-standoff distance.

off distances made in facilities with conical nozzles may be significantly influenced by the divergent freestream and, thus, this should be considered and checked before interpreting the experimental results. If corrections are required, they can be done easily using the analytical expressions that are shown in the current work to be very accurate (within the measurement uncertainty shown in table 2).

It is very interesting to observe that the two theoretical results (Shapiro (1975); Hornung 571 (2019)), which were derived from different methods and have completely different expres-572 sions (equations 2.1 and 2.4), produce essentially the same curves in figure 10 (a). The 573 Shapiro expression requires the calculation of the influence of freestream conicity on the 574 sonic point location, θ^s/θ_{sn}^s , as a priori; an analytical expression for this is provided (equation 575 (2.2) and its comparison with the numerical results is shown in figure 10 (b). One can see 576 577 that the expression is very accurate, matching with the numerical results which are found at the boundary layer edge defined as the location where the local total enthalpy is 99 %578 of the freestream total enthalpy. All the results, including the NONEQ and EQ results, are 579 essentially identical at a given d, which means that the results are not condition-dependent. 580 The overall excellent prediction of $\theta^s/\theta_{\infty}^s$ is a significant result as this value is also required 581 as an important priori for the Shapiro transformation (Shapiro 1975), introduced in section 582 2.1, for the property distributions. 583

For the sonic point and tangential velocity gradient, shown in figures 10 (b) and (c), respectively, the fact that the NONEQ results are essentially indistinguishable from the other results may be surprising given that the NONEQ shock stand-off distance displays a resistance that may transfer to the tangential velocity gradient as shown in equations 2.8 and 4.2 which may, in turn, influence the sonic point location. However, equation 2.8 is for perfect gas and equilibrium flows; for nonequilibrium flows, the relationship should, instead, be derived from Olivier (1995) as

591

$$\left(\frac{du}{dx}\right)^{0,e} \propto \frac{R_s + \Delta^0}{\Delta^0} \frac{1}{\rho^{0,e}}$$
(4.5)

because the density at the boundary layer edge on the stagnation streamline, $\rho^{0,e}$, depends on the thermochemistry along the stagnation streamline which is influenced by freestream conicity, which is unlike in perfect gas and equilibrium flows where $\rho^{0,e}$ is uninfluenced in this way. In nonequilibrium flows, the freestream conicity makes the flow near the stagnation



Figure 12: The influence of the degree of freestream conicity on the density at the boundary layer edge on the stagnation streamline.

streamline more frozen, which decreases the density (Anderson 2019); this is shown in figure 596 12 where the nonequilibrium effect reduces $\rho^{0,e}$ by about 4 % at d = 4 which is comparable 597 to its effect on the shock stand-off distance where the NONEQ results at d = 4 are about 598 4 % greater than the other results, as shown in figure 10 (a). Consequently, the effect of 599 the reduction in $\rho^{0,e}$ on $(du/dx)^{0,e}$ cancels out the effect of the resistance in shock stand-off distance resulting in $(du/dx)^{0,e}$ effectively having no special nonequilibrium effect as 600 601 shown in figure 10 (c) where the analytical perfect or equilibrium gas results obtained using 602 equation 2.8 (along with equation 2.4 to analytically predict the change in Δ^0) gives excellent 603 agreement with all the numerical results. Likewise, retaining the density terms in equation 604 4.1, one obtains 605 Δ

606

$$\frac{\left(\frac{du}{dx}\right)^{0,e}}{\left(\frac{du}{dx}\right)^{0,e}_{\infty}} = \frac{\overline{\rho}^{out}_{\infty}}{\overline{\rho}^{out}} \frac{\Delta^0_{\infty}}{\Delta^0}$$
(4.6)

with allows nonequilibrium effects to enter through the density ratio. As shown in figure 11, nonequilibrium reduces the average density by about 4 - 5% which is canceled out by its effect on the shock standoff distance resulting in the tangential velocity gradient ratio to be effectively uninfluenced by nonequilibrium according to equation 4.6. This cancellation can be expected from theory (conservation of mass) where the product $[\overline{\rho}^{out} \Delta^0]$ is known to be a constant for a given freestream and sphere size regardless of the thermochemistry involved (Wen & Hornung 1995).

Furthermore, due to the lack of nonequilibrium effects on the sonic point location and 614 615 tangential velocity gradient, equation 2.10 from Shapiro (1975), which assumes a linear velocity distribution on the boundary layer edge between the axisymmetry axis and the sonic 616 point, also predicts the tangential velocity gradient accurately as shown in figure 10 (c) 617 (basically indistinguishable from Olivier's method). Shapiro mentioned that the error of his 618 equation due to the aforementioned assumption is no larger than 5%; this is further confirmed 619 in the current work by comparing with the CFD results. From CFD, the velocity distribution 620 is essentially linear - with only a slight concave down curvature - as shown exemplarily 621 for Condition 4 (PG M = 11) in figure 13. Shapiro's equation actually gives the ratio of 622 the average tangential velocity gradient between the axisymmetry axis and the sonic point. 623 Although the tangential velocity gradient at $\theta = 0$ is slightly higher than the average value 624 due to the slight concave down curvature, this same trend is observed in both the uniform and 625 626 nonuniform freestream simulations, as shown in figure 13, allowing the errors to essentially cancel out resulting in a good prediction of the ratio at $\theta = 0$. 627



Figure 13: The boundary layer edge velocity, u^e , distribution between the axisymmetry axis and the sonic point for Condition 4 (PG M = 11).

The boundary layer thickness at the stagnation point—defined as the wall-normal distance 628 where the local total enthalpy is 99 % of the freestream total enthalpy—is examined in figure 629 10 (d). One can see that the freestream conicity decreases the boundary layer thickness at 630 the stagnation point, and the results are rather insensitive to the different flow conditions 631 at any given d. Shown together with the Navier-Stokes solutions in this figure are the PG 632 and NONEQ results from the numerical solutions of the self-similar boundary layer at the 633 stagnation point of a sphere, which are denoted as 'Theory'. This theory (Anderson 2019) 634 does not explicitly account for freestream conicity. However, as discussed earlier, freestream 635 conicity influences the tangential velocity gradient at the stagnation point which can be varied 636 in the aforementioned theory to possibly predict the influence of the freestream conicity on 637 the boundary layer thickness at the stagnation point. Using the tangential velocity gradient at 638 the stagnation point for a uniform freestream calculated analytically with Newtonian theory, 639 and using equations 2.4 and 2.8 to calculate the change in tangential velocity gradient with 640 freestream conicity, d, while all other boundary layer edge (stagnation point) properties 641 remain unchanged for each condition (equilibrium stagnation conditions are used as the 642 edge conditions in the NONEQ cases), the theoretical results are produced and excellent 643 agreement with CFD is observed. This indicates, firstly, the freestream conicity decreases 644 the boundary layer thickness solely due to the tangential velocity gradient, which increases 645 due to the decreasing shock stand-off distance, and, secondly, the self-similarity of the 646 boundary layer at the stagnation point is uninfluenced by freestream conicity. Furthermore, 647 the results indicate essentially no dependence on the flow condition and gas type. No distinct 648 nonequilibrium effects are observed which means that the changes to the edge condition 649 caused by nonequilibrium as mentioned earlier do not significantly influence the boundary 650 layer thickness. 651

The result for the stagnation point heat flux is shown in figure 10 (e) where the freestream 652 conicity is found to increase the stagnation point heat flux which is expected given the 653 nonuniformity decreases the shock stand-off distance which increases the tangential velocity 654 gradient as discussed earlier in section 2.1. The theoretical results again match the numerical 655 results well; the error is less than ± 0.03 at d = 4. Also, the three theoretical results, which 656 come from different expressions with different origins (equations 2.6, 2.9, and 2.11), are 657 essentially identical. The results for the stagnation point heat flux, like with the shock stand-658 off distance, are mostly insensitive to the flow condition and gas type. The exception here 659 is the NONEQ result using an NC wall which is a little lower than the other results as 660 661 can be clearly seen when examining the d = 4 results. Interestingly, the NONEQ result using a SC wall does not exhibit this result. Consequently, it is found that the cause of the 662

NONEQ NC result differing from the other results is due to the nonequilibrium effect in 663 the boundary layer. The thinning of the boundary layer at the stagnation point (which is 664 almost frozen) with increasing conicity, discussed above, allows even less recombination to 665 occur in the boundary layer as demonstrated in the Navier-Stokes solution of Condition 5 666 NC wall shown in figure 14; this same trend is also observed in the solutions of the NONEQ 667 NC self-similar boundary layer. This phenomenon can also be shown through the gas-phase 668 oxygen recombination Damköhler number (also called the recombination rate parameter) for 669 the stagnation point boundary layer given as (Fay & Riddell 1958; Inger 1963) 670

$$Da_{BL}^{0} = \frac{k_{r,O_2} p_p^2}{(du/dx)^{0,e} T_p^2 \mathcal{R}^2}$$
(4.7)

where k_{r,O_2} is the oxygen recombination rate constant at T_p ($Da_{BL}^0 = O(-4)$) for the NONEQ condition). Because the freestream condition immediately upstream of the shock on 672 673 the stagnation streamline is unchanged, the only parameter in the above equation that changes 674 the stagnation streamme is unchanged, the only parameter in the above equation that changes due to freestream conicity is $(du/dx)^{0,e}$ which increases with increasing freestream conicity due to the increasing $(du/dx)^{0,e}$ (e.g. $(Da_{BL}^0)^{d=4}/(Da_{BL}^0)^{d=\infty} = (du/dx)_{\infty}^{0,e}/(du/dx)_{d=4}^{0,e} = 0.75$), which is also shown earlier to decrease the boundary layer thickness, resulting in a more frozen 675 676 677 678 boundary layer, and this is consistent with the CFD results. This phenomenon, consequently, 679 results in less heat release in the boundary layer and a lower heat flux when the wall is 680 noncatalytic (Fay & Riddell 1958). 681

682 On the other hand, if the wall is super-catalytic, the nonequilibrium in the boundary layer becomes irrelevant in terms of predicting the heat flux as shown by Fay & Riddell (1958). That 683 is, the heat flux at a super-catalytic wall is essentially the same regardless of the behaviour 684 of the chemical kinetics in the boundary layer. This is further demonstrated in figure 15 685 which shows the solutions from the nonequilibrium self-similar boundary layer with varying 686 tangential velocity gradient while the other boundary layer edge conditions remain constant 687 and equal to the equilibrium stagnation point condition of Condition 5. The results show that 688 the heat flux scales perfectly with $\sqrt{(du/dx)^{0,e}}$ when the wall is super-catalytic, but not when 689 the wall is non-catalytic due to the inhibiting of recombination by boundary layer thinning. 690 Therefore, the NONEQ SC result in figure 10 (e) is not affected by the aforementioned 691 phenomenon and, hence, agrees well with the other results. As a corollary, one can suggest 692 that equation 2.7, which works very well for perfect gas and equilibrium flows, also works 693 very well for nonequilibrium flows when the wall is super-catalytic, and this is consistent 694 695 with the results of Fay & Riddell (1958).

To examine the importance of freestream conicity, the result in figure 10 (e) is compared 696 with the experimental uncertainties for the surface heat flux as shown in table 2. The 697 influence from the freestream conicity becomes comparable to the total uncertainty when 698 $d \lesssim 3$. In this case, given the context of the experimental uncertainty, the influence from 699 the freestream divergence may generally be considered insignificant as it is within the 700 experimental uncertainty even when the largest possible test model is used. However, if 701 a unique freestream estimate for each individual shot is available, then the influence from the 702 freestream conicity becomes relevant when $d \leq 10$, and, thus, corrections to the experimental 703 results may be necessary in certain cases which can easily be carried out using the analytical 704 705 expressions given in the current work which are shown to be very accurate (within the measurement uncertainty shown in table 2). 706



Figure 14: The O_2 mass fraction, c_{O_2} , distribution in the stagnation point boundary layer of Condition 5 (NONEQ) with a non-catalytic wall, where 'n' is the normal distance from the wall and superscript 'e' refers to the boundary layer edge.



Figure 15: The solutions of the nonequilibrium self-similar stagnation point boundary layer for Condition 5 (NONEQ) with varying tangential velocity gradient.

4.2. Distributions

707

708 The influence of freestream conicity on various normalized distributions in the flow over a sphere is shown in figure 16. Although these normalized distributions are insensitive to the 709 freestream condition in a uniform flow as discussed in section 3, they are all significantly 710 influenced by the freestream conicity. From hereon in, all the NONEQ results refer to the 711 NC wall case because the SC wall case produces essentially the same results and no special 712 wall catalycity effects are observed, therefore, it is appropriately omitted for clarity. Looking 713 at the normalized shock stand-off distance distribution in figure 16 (a), one can see that 714 715 the freestream conicity causes the normalized shock stand-off distance to increase. In other words, the shock angle at any given θ increases with increasing freestream conicity as shown 716 exemplarily in figure 17. This is an expected observation considering the divergent freestream 717 expands in the y direction which effectively turns the shock in the anti-clockwise direction 718 719 about the origin, as seen in expansion fan/shock wave interactions (Nel et al. 2015). The increase is more severe the larger the angle is away from the stagnation point. At $\theta = 90^{\circ}$ 720 and d = 4, the normalized shock stand-off distance is around two times larger than that in 721 the corresponding uniform freestream. For reference, the absolute shock stand-off distance 722 distribution is shown exemplarily in figure 18 (a) for Condition 4. One can see that the shock 723 724 stand-off distance on the symmetry axis decreases with decreasing d, as expected from the previous section. Decreasing d also increases the gradient $(d\Delta/d\theta)$ throughout, resulting 725

in the shock stand-off distance in the nonuniform flow to be eventually greater than that in the uniform flow when θ becomes large. This is why the normalized distributions have the qualitative trend shown in figure 16 (a).

Comparing figure 16 (a) with the experimental uncertainty shown in table 2, one can see 729 that measurements of the normalized shock stand-off distance should be corrected for the 730 influence of freestream conicity when θ is close to 90° at $d \approx 25$ and when $\theta \ge 30^\circ$ at 731 $d \approx 4$. The Shapiro transformation (Shapiro 1975), discussed in section 2.1, is found to 732 give a reasonable prediction when θ is not too large ($\theta \leq 40$ at d = 4) as shown in figure 733 734 16 (a), consistent with the finding by Golovachov (1985), which may be used to correct for the freestream conicity. At large θ , the Shapiro transformation is found to overpredict the 735 normalized shock stand-off distance, and, thus, numerical methods must be used to correct 736 737 for the freestream conicity in this case. An alternative transformation may be proposed, as mentioned in section 2.1, in which all the results (nonuniform and uniform) are assumed to 738 coalesce when the distribution is given in terms of $\theta + \omega$ (where ω is the flow divergence 739 angle at θ , defined earlier in section 2.1) instead of θ . That is, it assumes that the normalized 740 shock stand-off distance at some $\theta = \theta_1$ in a uniform flow is equal to that at $\theta = \theta_1 - \omega$ in a 741 nonuniform flow. This transformation, denoted as "Current work" in figure 16 (a), is found 742 to underpredict the normalized shock stand-off distance which, together with the Shapiro 743 transformation, forms the bounds on the more accurate numerical results. Regarding the 744 numerical results, although the PG results for different freestream conditions show very little 745 difference, the results do show some sensitivity to the thermochemistry as the EQ, NONEQ, 746 and PG results differ slightly from each other which can be seen when looking at the d = 4747 results. 748

Looking at figure 16 (c), one can see that the freestream conicity causes the normalized 749 surface pressure to decrease. As discussed by Lunev & Khramov (1970), this can simply be 750 explained with the Newtonian theory: in a conical freestream, as θ increases the freestream 751 flow angle, ω , increases as well which effectively makes the body surface more parallel with 752 the freestream (figure 3), compared with the corresponding uniform freestream, and this 753 causes the pressure distribution to decrease more rapidly in a conical freestream. The decrease 754 is more severe the larger the angle away from the stagnation point. Because freestream 755 conicity does not influence the pitot pressure (Golovachov 1985), the normalized and absolute 756 distributions have the same qualitative shape. Comparing figure 16 (c) with the experimental 757 758 uncertainty shown in table 2, one can see that measurements of the normalized surface pressure should be corrected for the influence of freestream conicity when $\theta \approx 90^{\circ}$ at 759 $d \approx 100, \theta \ge 40^\circ$ at $d \approx 25$, and $\theta \ge 10^\circ$ at $d \approx 4$. The Shapiro transformation and 760 the expression of Lunev & Khramov (1970) (equation 2.13) give similar results, and both 761 are found to work reasonably well when θ is not too large ($\theta \leq 50^\circ$ at d = 4), allowing 762 analytical corrections for the freestream conicity. When θ is too large ($\theta \ge 60^\circ$ at d = 4), 763 not only are the analytical methods inaccurate, but also the influence from the freestream 764 765 conicity becomes dependent on the flow condition and gas type, consistent with the work of Golovachov (1985). 766

Looking at the normalized heat flux distribution in figure 16 (b), one can see that the 767 freestream conicity causes the normalized heat flux to decrease, which is qualitatively the 768 same trend seen in the normalized surface pressure distribution. This is expected considering 769 the work of Lees (1956) who showed that the normalized heat flux distribution around a 770 sphere is closely related to its normalized surface pressure distribution. The absolute heat 771 flux distribution is shown exemplarily in figure 18 (b), and one can see that the stagnation 772 point heat flux increases with decreasing d, as expected from the previous section, while 773 774 the gradient $dq/d\theta$ is decreased (made steeper) throughout, resulting in the normalized distributions having the qualitative trend shown in figure 16 (b). Comparing figure 16 (b) 775



Figure 16: The normalized distributions of the (a) shock stand-off distance, (b) surface heat flux ('Eremeitsev & Pilyugin' is from equation 2.12), and (c) surface pressure ('Lunev & Khramov' is from equation 2.13). All 'Shapiro' refers to the Shapiro transformation (Shapiro 1975).



Figure 17: The shock locations for Condition 2 (PG M = 8). The curves are shifted on the x-axis such that they pass through the origin.



Figure 18: The absolute distributions of the (a) shock stand-off distance, and (b) surface heat flux for Condition 4 (PG M = 11).

with the experimental uncertainty shown in table 2, one can see that measurements of the 776 normalized heat flux should be corrected for the influence of freestream conicity when 777 $\theta \ge 50^\circ$ at $d \approx 25$ and when $\theta \ge 20^\circ$ at $d \approx 4$. The Shapiro transformation (Shapiro 1975) is 778 found to work reasonably well when θ is not too large ($\theta \leq 50^\circ$ at d = 4) as shown in figure 16 779 (a), consistent with the finding of Golovachov (1985), like with the normalized shock stand-780 off distance and pressure. The expression of Eremeitsev & Pilyugin (1984) (equation 2.12) 781 gives results that are very similar to the Shapiro transformation in which good agreement 782 with the numerical results is also attained when θ is not too large. Hence, in the case of θ not 783 being too large, these two analytical methods are available for the correction of freestream 784 conicity, while numerical methods are required otherwise. Also, when θ is not too large, 785 the numerical results show that the influence from the freestream conicity is essentially 786 independent of the freestream condition and thermochemistry; only when θ becomes large 787 $(\theta \gtrsim 50^\circ \text{ at } d \approx 4)$ does the dependence on the flow condition and gas type show up which 788 is similar to the normalized pressure and is consistent with the work of Golovachov (1985). 789 It should be mentioned that for the Shapiro transformation results shown in figure 790 16, the disagreement trend at large values of θ is not due to poor predictions of the 791 corresponding uniform freestream distributions, required as a priori, obtained using the 792 analytical expressions given by equations 2.15-2.17. This is because this disagreement exists 793 even when the numerically obtained uniform freestream distributions are used, instead of the 794



Figure 19: The normalized distributions of the (a) shock stand-off distance, (b) surface heat flux, and (c) surface pressure, for Condition 2 with d = 4 using Shapiro's transformation with uniform freestream distributions obtained analytically and numerically.



Figure 20: The influence of freestream conicity on the (a) boundary layer thickness at the stagnation point, (b) absolute boundary layer thickness distribution, and (c) normalized boundary layer thickness distribution.

analytical expressions, as the inputs for the Shapiro transformation. This is shown exemplarily 795 in figure 19 for Condition 2 with d = 4. Therefore, the failure of the Shapiro transformation 796 at large values of θ is inherent to the transformation itself rather than from the inputs. 797 Nevertheless, for the surface pressure, significant quantitative improvements can be achieved 798 at $\theta > 50^{\circ}$ by using a more accurate input as shown in figure 19 (c), indicating equation 799 2.15 (from Newtonian theory) is inaccurate at larger values of θ ; this makes sense because 800 the shock lies far from the surface at large θ , hence, deviating from an ideal Newtonian 801 flow (Anderson 2019). For the shock stand-off distance and heat flux distributions shown 802 in figure 19 (a) and (b), respectively, no significant quantitative improvements are observed 803 when using a more accurate input, indicating the analytical expressions are accurate enough. 804 For completeness, the boundary layer thickness-which has never been examined before 805 in this context to any extent—is examined in figure 20. The freestream conicity decreases 806 the boundary layer thickness at the stagnation point as discussed earlier. Downstream of 807 the stagnation point, the freestream conicity causes the boundary layer thickness to grow 808 rapidly as shown in figure 20 (a), and beyond about 30° the boundary layer thickness at 809 any given θ becomes greater than that in the uniform freestream. This thickening of the 810



Figure 21: Ratio of the unit Reynolds number distribution using the boundary layer edge properties around a sphere between a conical freestream with d = 4 and a uniform freestream for Condition 1 (PG M = 5).

boundary layer caused by freestream conicity is consistent with the decrease in heat flux as shown in figure 16 (b). This is also consistent with the unit Reynolds number distribution as shown in figure 21; near the stagnation point, the inertial force relative to the viscous force is greater in a conical freestream due to the higher boundary layer edge velocity which results in a thinner boundary layer, while further away from the stagnation point the inertial force becomes relatively smaller in a conical freestream due to the lower boundary layer edge density resulting in a thicker boundary layer.

Regarding the normalized distribution, it is of interest to test if the Shapiro transformation 818 also works with the boundary layer thickness. The result is shown in figure 20 (b) where the 819 Shapiro transformation is applied to predict the distributions for d = 4, 25, and 100 using 820 821 the normalized distributions for the uniform freestream computed from CFD. One can see that, similar to the normalized distributions of the other properties shown above in figure 16, 822 good agreement is observed for most cases when θ is not too large (e.g. $\theta \leq 50$ at d = 4). 823 The exception is the NONEQ result which the Shapiro transformation does not work for, 824 even at small values of θ . The results in figure 20 indicate that freestream conicity has a 825 quantitatively different (lesser) influence on nonequilibrium flow where the differentiation 826 with the other conditions is noticeable even at small values of θ ; among the other conditions, 827 the differentiation only becomes noticeable at large values of θ . This demonstrates another 828 special nonequilibrium effect, non-existent in frozen and equilibrium flows, that is mild and 829 is like the resistance shown by Δ^0 and by q^0 when the wall is non-catalytic as demonstrated 830 above in section 4.1. 831

832

4.3. Boundary Layer Transition

Another aspect of the flow around a sphere worth examining is the boundary layer transition, 833 which is observed experimentally. Despite substantial recent work on this topic, a theoretical 834 understanding of the boundary layer transition on a blunt-body remains elusive (Paredes 835 et al. 2017, 2018; Hein et al. 2019; Schilden et al. 2020; Di Giovanni & Stemmer 2018). 836 The boundary-layer flow over a blunt body does not support the growth of modal instability 837 waves, and this problem has been termed the "blunt-body paradox". Roughness-induced 838 transient growth has been considered a possible cause; however, transient growth analysis for 839 purely stationary disturbances in weakly nonparallel boundary layers and direct numerical 840 simulations of the flow behind a roughness patch on a spherical forebody only found 841 842 moderate energy amplification (Paredes et al. 2017, 2018; Hein et al. 2019). Due to the lack of theoretical foundations in this problem, the relevant research relies heavily on 843



Figure 22: The influence of freestream conicity on the distribution of the LHS of equations (a) 4.8 and (b) 4.9, assuming k and T^w are constants.

experimentation which can, consequently, involve the use of conical nozzles (Lin *et al.* 1977).

Currently, the best way to predict the aforementioned transition is using semi-empirical correlations with inputs obtained via laminar CFD simulations. From experimental data, which show that transition always occurs in the subsonic region (upstream of the sonic point θ^s), the following correlation is given for a sphere (Paredes *et al.* 2017)

$$Re_{\Theta} \left(\frac{k}{\Theta} \frac{T^{e}}{T^{w}}\right)^{0.7} \ge \begin{cases} 255 \text{ at } \theta^{s} : \text{ transition onset} \\ 215 : \text{ onset location} \end{cases}$$
(4.8)

where Θ is the boundary layer momentum thickness, k is the peak-to-valley roughness 851 height, T^w is the wall temperature, T^e is the boundary layer edge temperature, and Re_{Θ} is 852 the Reynolds number based on the momentum thickness and flow conditions at the boundary 853 layer edge, $\rho^e u^e \Theta / \mu^e$. The correlation shows that the left-hand-side (LHS) of equation 4.8 854 has to exceed a value of 255 at the sonic point for transition to occur at all, and transition 855 occurs at a point where the LHS of equation 4.8 equals 215. To study, for the first time, how 856 freestream conicity affects the transition location in the flow over a sphere, the influence of 857 freestream conicity on the LHS of equation 4.8 is shown in figure 22 (a), considering that 858 k and T^w are uninfluenced. Examining this figure, one can see that the freestream conicity 859 increases the value of the LHS in the subsonic region, which means that the transition location 860 in the conical freestream, if transition were to occur, would occur closer to the stagnation 861 point than in the uniform freestream. An alternative (and more recent) correlation to predict 862 the onset location is given by Paredes et al. (2018) 863

864
$$Re_{\Theta}\left(\frac{k}{\Theta}\right)\left(\frac{T^{e}}{T^{w}}\right)^{1.31} = 455$$
(4.9)

and the influence of freestream conicity on the LHS of this equation is shown in figure 22 (b); the same trend is observed. Also, both results in figure 22 show very little dependence on the flow condition and gas state. Equations 4.8 and 4.9 were derived for perfect gas flows, and, thus, their validity in reactive flows is unknown. Nevertheless, they are still applied to the nonequilibrium and equilibrium results in the current work due to the lack of any alternatives.

To understand the trend found in figure 22, it is of interest to examine the trends of the 871 flow properties making up the LHS of equations 4.8 and 4.9; this is shown in figure 23. 872 One can see that the increase in the value of the LHS in the subsonic region by freestream 873 conicity is mainly due to the increase in the boundary layer edge tangential velocity, as 874 875 shown in figure 23 (d), caused by the freestream conicity which is shown in section 4.1 to increase the tangential velocity gradient. With increasing freestream conicity, this increase 876 877 in the edge velocity, together with the decrease in the edge viscosity shown in figure 23 878 (b), overcomes the contributions to decrease the LHS caused by the decrease in the edge density and temperature, shown in figure 23 (c) and (a), respectively, and the decrease in 879 the momentum thickness in the subsonic region, shown in figure 23 (e). Downstream of the 880 sonic point, the influence of the edge density and temperature wins over and the LHS is 881 shown to decrease with increasing freestream conicity. However, what happens upstream of 882 the sonic point is more important because current experimental data indicates that transition 883 only occurs in the subsonic region. 884

Regarding the edge temperature (and, consequently, the viscosity) shown in figure 23, an 885 exception to the mainstream trend can be observed in the NONEQ result where the freestream 886 conicity is shown to cause an increase in the value in the subsonic region; this is the same 887 phenomenon mentioned in section 4.1 where the freestream conicity is found to make the flow 888 near the stagnation streamline more frozen, which increases the translational temperature 889 because less energy is transferred to the vibrational and chemical modes. This phenomenon 890 is also evident in the edge density results, with the NONEQ flow having its edge density 891 in the subsonic region decreased more by the freestream conicity compared with the other 892 conditions, as mentioned earlier in section 4.1. 893

In addition to examining the distribution of the values of the LHS of equation 4.8 in the 894 subsonic region, it is also of interest to examine the value of the LHS of equation 4.8 at 895 the sonic point because the LHS has to exceed a certain value at this location for transition 896 to occur. The result is shown in figure 24 (a). One can see that the LHS at the sonic point 897 decreases very slightly, $\approx 5 - 8\%$ at d = 4, with increasing freestream conicity for all the 898 conditions. This is because, although freestream conicity increases the LHS at any given θ in 899 the subsonic region, freestream conicity also shifts the location of θ^s closer to the stagnation 900 point where the LHS has a lower value as shown exemplarily in figure 24 (b) for Condition 901 1. Ultimately, the shift of θ^s to a location with a lower value of the LHS slightly overcomes 902 903 the overall increase of the LHS in the subsonic region, resulting in a slight decrease of the LHS at θ^s . Because this decrease is only very slight, it can be suggested that the freestream 904 conicity will not influence whether transition occurs. Therefore, if transition occurs in a 905 uniform freestream, it would also occur in a conical freestream, albeit with the transition 906 point shifted upstream closer to the stagnation point as mentioned earlier in this section. This 907 result shows no significant dependency on the flow condition and gas type. 908

Finally, to provide some idea of how much the transition point gets shifted upstream due 909 910 to freestream conicity, figure 25 is produced. To systematize the comparison, k for each condition is selected such that the LHS of equations 4.8 and 4.9 is equal to 280 and 500, 911 respectively, at the sonic point in the uniform freestream case; this value of k remains constant 912 for the same condition at different d. The results show that the transition point can get shifted 913 914 upstream by as much as 15 - 20% and 20 - 25% for the different conditions at d = 4 using equations 4.8 and 4.9, respectively, and demonstrate no significant dependency to the flow 915 condition and gas type. Such a shift is significant, and it should be accounted for when 916 interpreting the experimental results if a conical nozzle is used along with a significantly 917 large spherical test model. Note that the results presented in figure 25 (and figure 24 (a)) are 918 919 only given at discrete points because their calculation involves significant inputs from CFD which can only be obtained for a few values of d (d = 4, 25, 100). As indicated in equations 920



Figure 23: The influence of freestream conicity on the distribution of the (a) edge temperature, (b) edge viscosity (calculated using Sutherland's formula), (c) edge density, (d) edge tangential velocity, and (e) momentum thickness.

4.8 and 4.9, parameters such as the boundary layer momentum thickness, edge velocity, edge density, and edge temperature in both uniform and nonuniform freestreams are required, and these have to be attained using CFD. Consequently, the influence of freestream conicity on transition, unlike some of the other properties analyzed earlier, cannot be predicted purely analytically.



Figure 24: The (a) influence of freestream conicity on the value of the LHS of equation 4.8 at the sonic point, and (b) absolute distribution of the LHS of equation 4.8, without k and T^w which are constants, for Condition 1 (PG M = 5).



Figure 25: The influence of freestream conicity on the transition onset point, θ^{tr} , using equations (a) 4.8 and (b) 4.9. The wall temperature T^w is 295 K in all the cases.

926

4.4. Flowfield

For completeness, it is of interest to examine the entire flowfield. The results are exemplarily 927 shown in 26 for Condition 2 (PG M = 8), and the same trends are observed in the other 928 conditions. As expected from section 4.1, the shock standoff distance on the axisymmetry axis 929 is clearly smaller in the conical freestream (bottom half) than in the uniform freestream (top 930 half). Also, as shown in figure 26 (a), freestream conicity makes the entire sonic line move 931 towards the axisymmetry axis, which is consistent with the sonic point results presented 932 in section 4.1. Looking at figures 26 (e) and (f), one can see that the velocity in the z-933 direction does not change much with freestream conicity but the velocity in the y-direction 934 does. Although the conical freestream expands in both directions, the shock is mostly aligned 935 closer with the y-axis than the z-axis which allows more of the y component of the freestream 936 velocity to transfer through the shock resulting in this observation. Examining figures $\frac{26}{b}$ (b), 937 (c) and (d), freestream conicity does not influence the pressure, temperature, and density near 938



Figure 26: The Condition 2 (PG M = 8) flowfield (a) Mach number, (b) pressure, (c) temperature, (d) density, (e) velocity z, (f) velocity y, (g) total pressure, and (h) entropy $\left(\Delta s = \frac{\gamma}{\gamma - 1} \ln \frac{T}{T_{\infty}} - \ln \frac{p}{p_{\infty}}\right)$. The top half corresponds to a uniform freestream while the bottom half corresponds to d = 4.



Figure 27: The Condition 5 (NONEQ) NC wall flowfield of the (a) difference between the translational-rotational temperature, T_{tr} , and vibrational temperature, T_{v} , (b) translational-rotational temperature, and (c) vibrational temperature.

the stagnation region but does decrease these parameters elsewhere, which is consistent with 939 the corresponding distributions along the boundary layer edge as presented earlier in section 940 4, due to the expansion in the freestream. Finally, examining figures 26 (g) and (h), which are 941 both indicative of the entropy variations in the flowfield, one can see that freestream conicity 942 does not significantly influence the entropy distribution in the flowfield; in both the uniform 943 944 and nonuniform freestream cases, the entropy at the boundary layer edge is approximately constant and equal to the entropy around the stagnation region, as expected in the flow over 945 a sphere (Anderson 2019), and an entropy layer forms from the shock wave at $\theta \ge 40^\circ$. 946

Further analysis is undertaken for the nonequilibrium condition to examine how freesteam 947 conicity changes the thermochemical nonequilibrium behaviour in the flowfield. Ther-948 mal nonequilibrium is examined in figure 27 by looking at the difference between the 949 translational-rotational temperature and vibrational temperature; the NC wall results are 950 951 shown exemplarily, and the same is observed for the SC wall. The flow near the shock front has strong thermal nonequilibrium with T_{tr} being significantly greater than T_{y} while the flow 952 in the boundary layer near the wall is essentially in thermal equilibrium, and no significant 953 differences are observed between the uniform and conical freestream cases concerning these 954 observations. On the other hand, the thermal nonequilibrium seen in the inviscid flow near 955 the boundary layer edge at $\theta \ge 30^\circ$, where T_v is significantly greater than T_{tr} , does exhibit 956 a difference between the two freestream cases: the conical freestream produces stronger 957 thermal nonequilibrium here. This is expected considering the flow expanding around the 958 sphere from the stagnation region is further assisted by the expansion in the conical freestream 959 960 resulting in a more rapid expansion due to freestream conicity leading to a stronger thermal nonequilibrium of this kind $(T_v > T_{tr})$. This is also consistent with the results shown above 961



Figure 28: The Condition 5 (NONEQ) NC wall O_2 mass fraction, c_{O_2} , flowfield.

in this section where freestream conicity is found to increase the velocity and decrease the
pressure, temperature (translational-rotational), and density in the flow over a sphere outside
of the stagnation region. Consider the vibrational Damköhler number of the inviscid flow
travelling around the boundary layer edge of the sphere (following from Passiatore *et al.*(2022)),

$$Da_v^e = \frac{R_s/u^e}{\tau_v} \tag{4.10}$$

where τ_v is the vibrational relaxation time $(Da_v^e = O(0))$ for the current condition). The decrease in pressure and temperature by freestream conicity increases τ_v (Millikan & White 1963) which, together with the increase in u^e , decreases Da_v^e making the flow more vibrationally frozen (e.g. $(Da_v^e)^{d=4}/(Da_v^e)^{d=\infty} = 0.4$ using conditions at the boundary layer edge at $\theta = 45^\circ$). Looking at figures 27 (b) and (c), the translational-rotational temperature is lower in the conical freestream case while the vibrational temperature remains basically the same between the two cases resulting in the larger thermal nonequilibrium seen in the conical freestream case.

976 To examine the finite-rate chemistry, which is dominated by the oxygen dissociation/recombination reaction in this condition, figure 28 is made which shows the O_2 mass 977 fraction flowfield. Examining the difference between the uniform freestream and conical 978 freestream results, the O_2 mass fraction distribution remains largely the same near the shock 979 front while some differences can be observed in the inviscid region near the boundary layer 980 edge, like with the thermal nonequilibrium. This can be seen more clearly in figure 29 (a) 981 which shows the O_2 mass fraction along $\theta = 0^\circ, 30^\circ, 60^\circ$ rays in the inviscid flow; the results 982 983 in this figure are for an NC wall, and the same is observed for a SC wall. One can see that the O_2 mass fraction is always higher in the conical freestream, indicating inhibition of 984



Figure 29: The (a) O_2 mass fraction, c_{O_2} , and (b) difference between the equilibrium O_2 mass fraction (at the local translational-rotational temperature and pressure), $(c_{O_2})_{eq}$, and the actual O_2 mass fraction in the inviscid flow along rays of $\theta = 0^\circ, 30^\circ, 60^\circ$ for Condition 5 with NC wall. The x-axis is normalized to give the distribution between the shock front and boundary layer edge.

985 dissociation and the presence of larger chemical nonequilibrium. This is confirmed when examining figure 29 (b) which shows the difference between the equilibrium O_2 mass 986 fraction (calculated using Cantera (Goodwin et al. 2023) at the local translational-rotational 987 temperature and pressure) and the actual O_2 mass fraction in the inviscid flow. In this 988 region the actual O_2 mass fraction is always in excess (dissociating nonequilibrium with 989 $[(c_{O_2})_{eq} - c_{O_2}] < 0$, and one can see that freestream conicity generally increases the degree 990 of this kind of chemical nonequilibrium here because the conical freestream results (dashed 991 lines) are always lower than the uniform freestream results (solid lines) at all three θ values. 992 993 The result for $\theta = 0^{\circ}$ was already presented in section 4.1; for this case, the observation is caused by the smaller shock standoff distance as explained earlier. For the $\theta = 30^\circ, 60^\circ$ cases, 994 the larger chemical nonequilibrium observed in the conical freestream is due to the same 995 reason explained above for the larger thermal nonequilibrium: the expanding freestream 996 assists the expansion of the flow around the sphere from the stagnation region resulting in a 997 998 more rapid expansion which creates a larger nonequilibrium. Examining the O_2 dissociation Damköhler number which, for the current discussion, can be written as (following from 999 1000 Candler (2018))

$$Da_{c}^{e} = \frac{R_{s}\rho^{e}k_{D,O_{2}}}{u^{e}\mathcal{M}_{O_{2}}}$$
(4.11)

where \mathcal{M}_{O_2} is the O_2 molar mass, and k_{D,O_2} is the O_2 dissociation rate constant which increases exponentially with temperature $(Da_c^e = O(-1))$ for the current condition). For the inviscid gas flowing around the sphere, the freestream conicity causes the velocity to increase, and the density and temperature to decrease, which all contribute to decrease the Da_c^e and make the flow more frozen (e.g. $(Da_c^e)^{d=4}/(Da_c^e)^{d=\infty} = 0.4$ using conditions at the boundary layer edge at $\theta = 45^\circ$).

Finally, details of the gas-phase reaction in the boundary layer are important for the NC 1008 wall (unlike the SC wall) due to its influence on the wall heat flux as mentioned earlier (Fay 1009 & Riddell 1958). Therefore, to examine this more closely, figure 30 is made which shows the 1010 O_2 mass fraction along $\theta = 0^\circ, 30^\circ, 60^\circ$ rays in the boundary layer with an NC wall. One can 1011 see that, in both the conical and uniform freestreams, the mass fraction does not change much 1012 through the boundary layer, especially when θ is not large, with only minor recombination 1013 1014 occurring near the wall, indicating the boundary layer is basically frozen. Larger variation of the O_2 mass fraction is seen through the boundary layer at $\theta = 60$, particularly in the 1015



Figure 30: The O_2 mass fraction in the boundary layer along rays of $\theta = 0^\circ, 30^\circ, 60^\circ$ for Condition 5 with NC wall. The x-axis is normalized to give the distribution between the wall and boundary layer edge.



Figure 31: The Condition 5 (NONEQ) NC wall O_2 mass fraction streamlines overlaid on the inviscid and boundary layer flow domains represented by the dark gray and light gray contours in the background, respectively. The four streamlines pass through $\theta = 60$ at $n/\delta = 0.25, 0.5, 0.75, 1.0.$



Figure 32: The Condition 5 (NONEQ) NC wall O_2 mass fraction along the boundary layer edge.

conical freestream, where the O_2 mass fraction is higher near the boundary layer edge and 1016 decreases with decreasing distance from the wall, but this is not due to chemical reactions 1017 happening in the boundary layer. This is due to the growing thickness of the boundary layer 1018 1019 which swallows the inviscid flow with radially varying O_2 mass fraction, as seen in figures 28 and 29 (a) (similar to the entropy layer swallowing phenomenon (Anderson 2019)). In 1020 1021 other words, at $\theta = 60$, the flow near the wall in the boundary layer originates from the inviscid region with $\theta \approx 0$ while the flow in the boundary layer near the boundary layer edge 1022 originates from the inviscid region with $\theta \gg 0$, resulting in the aforementioned O_2 mass 1023 fraction distribution through the boundary layer since the chemistry is essentially frozen 1024 in the boundary layer. This description is seen more clearly in figure 31 which shows four 1025 streamlines that pass through $\theta = 60$ at $n/\delta = 0.25, 0.5, 0.75, 1.0$. One can see that the mass 1026 fraction along the streamlines essentially freezes after entering the boundary layer. Because 1027 different streamlines enter the boundary layer with different mass fractions, an obvious mass 1028 fraction distribution forms through the boundary layer at larger values of θ despite the flow 1029 1030 being basically frozen in the boundary layer. This distribution is, therefore, related to the O_2 mass fraction distribution along the boundary layer edge, which is shown in figure 32. 1031 Freestream conicity, in addition to reducing the dissociation in the inviscid flow as it expands 1032 around the sphere, also increases the rate of growth of the boundary layer, as mentioned 1033 earlier in section 4.2, making it swallow more of the inviscid flow; these factors combine to 1034 result in the O_2 mass fraction distribution along the boundary layer edge being higher and 1035 having a larger variation in the conical freestream, as shown in figure 32. This larger mass 1036 fraction variation along the boundary layer edge is directly responsible for the corresponding 1037 larger mass fraction variation through the boundary layer in the conical freestream seen in 1038 1039 figure 30.

1040 **5. Conclusions**

The influence of freestream conicity on the various aspects of the flow over a spherical 1041 1042 test model, such as the shock wave, pressure, heat flux, and boundary layer, is examined using both analytical and numerical methods. For the analytical method, an easy-to-use 1043 closed-form analytical model is compiled which predicts the influence of freestream conicity 1044 without the need for any input from numerical computations. For the numerical method, the 1045 'Eilmer' Navier-Stokes solver is used to perform 2D axisymmetric simulations of the flow 1046 around a sphere in freestreams with different degrees of conicity. Six different freestream 1047 conditions with different Mach numbers, Reynolds numbers, and thermochemistry are tested 1048 at four different degrees of conicity ($d = \infty$, 100, 25, 4) corresponding to that which can 1049 realistically be encountered in experiments. The numerical work included thermochemical 1050

1051 nonequilibrium simulations; this is unlike the previous studies that examine the influence of freestream conicity, which only consider perfect gas or equilibrium flows. Also unlike 1052 the previous works, the current work is fully related to practical experimental scenarios by 1053 considering the realistic range of 'd' and by considering the uncertainties (measurement 1054 1055 uncertainties and shot-to-shot variations) of hypersonic experiments. Furthermore, the influence of freestream conicity on the tangential velocity gradient, boundary layer thickness, 1056 1057 and boundary layer transition is considered for the first time in this paper. In addition to answering the important question of just how much the freestream conicity influences the 1058 experiments, the underlying physics involved is thoroughly explained as well, which is not 1059 discussed in many of the earlier works which mostly only look to predict and quantify the 1060 influence of freestream conicity without really attempting to provide a physical explanation 1061 1062 for the observations.

The shock stand-off distance on the symmetry axis, Δ^0 , is shown to decrease with 1063 increasing freestream conicity. The decrease in Δ^0 increases the tangential velocity gradient 1064 at the stagnation point which increases the stagnation point heat flux, q^0 , and decreases the 1065 stagnation point boundary layer thickness, δ^0 . Excellent agreement between the analytical 1066 and numerical results is observed for $\Delta^0/\Delta_{\infty}^0$ and q^0/q_{∞}^0 , with errors of less than ± 0.03 at 1067 d = 4. This same level of agreement is observed between self-similar boundary layer theory 1068 and numerical results for $\delta^0/\delta_{\infty}^0$. Considering the experimental uncertainties, measurements 1069 of Δ^0 and q^0 made in facilities with conical nozzles may be significantly influenced by the 1070 divergent freestream and, thus, this should be considered and checked before interpreting the 1071 experimental results. The influence of d on these properties is also mostly insensitive to the 1072 flow condition and gas type, except for the nonequilibrium effects on Δ^0 and on q^0 when the 1073 wall is non-catalytic where mild resistance to changes in freestream conicity is observed. 1074

The freestream conicity is also found to alter the normalized distributions of the shock 1075 stand-off distance Δ/Δ^0 , heat flux q/q^0 , surface pressure p_s/p_s^0 , and boundary layer thickness 1076 δ/δ^0 with the angle from the stagnation point θ . In general, increasing the freestream conicity 1077 magnifies the slope of these distributions. For Δ/Δ^0 and δ/δ^0 , which increases with increasing 1078 θ , the freestream conicity increases the gradient of the distribution curve while for q/q^0 and 1079 p_s/p_s^0 , which decreases with increasing θ , the freestream conicity decreases the gradient of 1080 the distribution curve. The influence of freestream conicity on these normalized distributions 1081 is severe when d = 4, and appropriate corrections are likely required in most cases. When 1082 $\theta \lesssim 40$, the results are mostly independent of the flow condition and gas type, and good 1083 agreement with analytical results is found allowing for easy corrections for the freestream 1084 conicity. However, for larger values of θ , the dependence on the flow condition and gas type 1085 shows up, and the analytical methods fail to give a reasonable prediction, thus, numerical 1086 methods will have to be used for corrections in this case. 1087

1088 When examining the entire flowfield, freestream conicity is found to change the gasdy-1089 namics (increase velocity, decrease temperature, pressure, and density) in such a way that a 1090 nonequilibrium flow becomes generally more frozen, thermally and chemically, throughout 1091 the flowfield. This increases the mass fraction distribution through a frozen boundary layer 1092 due to the swallowing of the inviscid flow with varying O_2 mass fraction.

Regarding the influence of freestream conicity on the boundary layer transition, an analysis 1093 1094 is carried out using the available empirical corrections which employ the boundary layer edge conditions and the momentum thickness. It is found that if transition occurs in a uniform 1095 freestream, it would also occur in a conical freestream, albeit with the transition point shifted 1096 upstream closer to the stagnation point by about $\approx 20\%$ when d = 4 irrespective of the flow 1097 condition and gas state. The increase in the boundary layer edge tangential velocity caused by 1098 1099 the freestream conicity increasing the tangential velocity gradient is found to be responsible for this upstream shift in the transition location. 1100

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1101 Overall, at and near the stagnation point ($\theta \leq 40$), the influence of freestream conicity is 1102 mostly insensitive to the flow condition and gas state, except for some special nonequilibrium 1103 effects which are only mild. Considering PG air and EQ air are essentially different types of 1104 gas with totally different species compositions, the current results are consistent with past 1105 results for some properties of the flow over a sphere which indicated a lack of dependency

1106 on the type of gas and whether the gas is in equilibrium or frozen, and this trend is extended

- 1107 here to more properties such as the boundary layer thickness and transition. Consequently,
- although the current work explicitly used variants of air as the test gas, most of the current
- results would apply to other types of gas too at a wide range of hypersonic flow conditions.

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