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1 Research Article

2

## Improving the Sustainability of Integrated Transportation System with Bike-Sharing: A Spatial Agent-Based Approach

3

### 4 **Abstract**

5 Bike-sharing systems have rapidly expanded around the world in recent years. However,  
6 bike-sharing research focusing on East Asia is limited. The impacts of bike-sharing on travelers'  
7 usage of other transport modes in an integrated transportation system remain unclear. This  
8 study develops a spatial Agent-based model to simulate the use of bike-sharing services and  
9 other transport modes in Taipei city, considering their interactions through the modeling of the  
10 modal split based on the heterogeneous mode choice behaviors of travelers. Two scenarios are  
11 proposed for the development of a bike-sharing system: 1) bike infrastructure extensions; and  
12 2) bike-sharing incentives. Two scenarios are evaluated along with the corresponding  
13 environmental and social impacts. The simulation results indicate that free use of bike-sharing  
14 to connect the transit system can be most sustainable with 1.5 million US dollars in  
15 transportation damage cost saved per year, and 22 premature deaths further prevented per year  
16 due to mode shift to cycling and walking based on the business as usual (BAU) scenario.  
17 However, bike-sharing has limited influence on the use of motorcycles, which is nearly  
18 invariable. This model can be a powerful tool to help policy-makers improve the sustainability  
19 of a multi-modal transportation system with bike-sharing.

20

21 **Keywords:** Bike sharing, Agent-based modeling, Environmental impact, Human health, Mode  
22 choice

## 23 **1. Introduction**

24 The rapid growth in world population and increasing demand for transportation is putting  
25 great pressure on the transportation and fuel sectors, resulting in heightened traffic congestion,  
26 increasing fuel prices, and degraded air quality. In response, worldwide consciousness has risen  
27 on land use management, environmental emissions abatement, and climate change alleviation.  
28 It has become essential to develop new modes of transport and adapt existing ones to move  
29 people in more sustainable and economically feasible ways (Bauman, Crane, Drayton, & Titze,  
30 2016; DeMaio, 2009; Shaheen, Guzman, & Zhang, 2010).

31 Bike-sharing, or public bicycle programs, is emerging as a partial solution. Bike-sharing  
32 allows people to rent a bicycle from one of many stations that are situated throughout a city,  
33 then ride and return it at any one of these stations. Bike-sharing services have grown in Europe,  
34 North America, South America, Asia, and Australia (Liu, Jia, & Cheng, 2012). Today over 500  
35 cities in 49 countries have well-established bike-sharing programs that in aggregate provide  
36 more than 500,000 bicycles. Bike-sharing systems have evolved, often beginning as free-to-  
37 use bike services that later became coin-deposit systems. Today's bike-sharing services are  
38 typically IT-based systems, with some city services including demand-responsive and multi-  
39 modal functionalities with real-time information, among other enhancements (Shaheen et al.,  
40 2010). Bike-sharing can be characterized as a "three-S" system: a Sustainable transport mode  
41 that can Substitute for short trip modes and Seamlessly connect with public transit (Hu & Liu,  
42 2014). The reported benefits of bike-sharing include reduced greenhouse gas (GHG) emissions;  
43 reduced fuel consumption; enhanced accessibility; increased public transport use; decreased  
44 traffic congestion and noise; lower travel cost; increased physical activity and consequently  
45 improved health and physical fitness; and improved image of the urban environment (Bauman,  
46 et al., 2016; Caulfield, O'Mahony, Brazil, & Weldon, 2017; DeMaio, 2009; El-Assi, Mahmoud,

47 & Habib, 2017; Faghih-Imani, Hampshire, Marla, & Eluru, 2017; Kumar, Kang, Kwon, &  
48 Nikolaev, 2016; Pal & Zhang, 2017; Shaheen, et al., 2010; Shaheen, Martin, & Cohen, 2013)

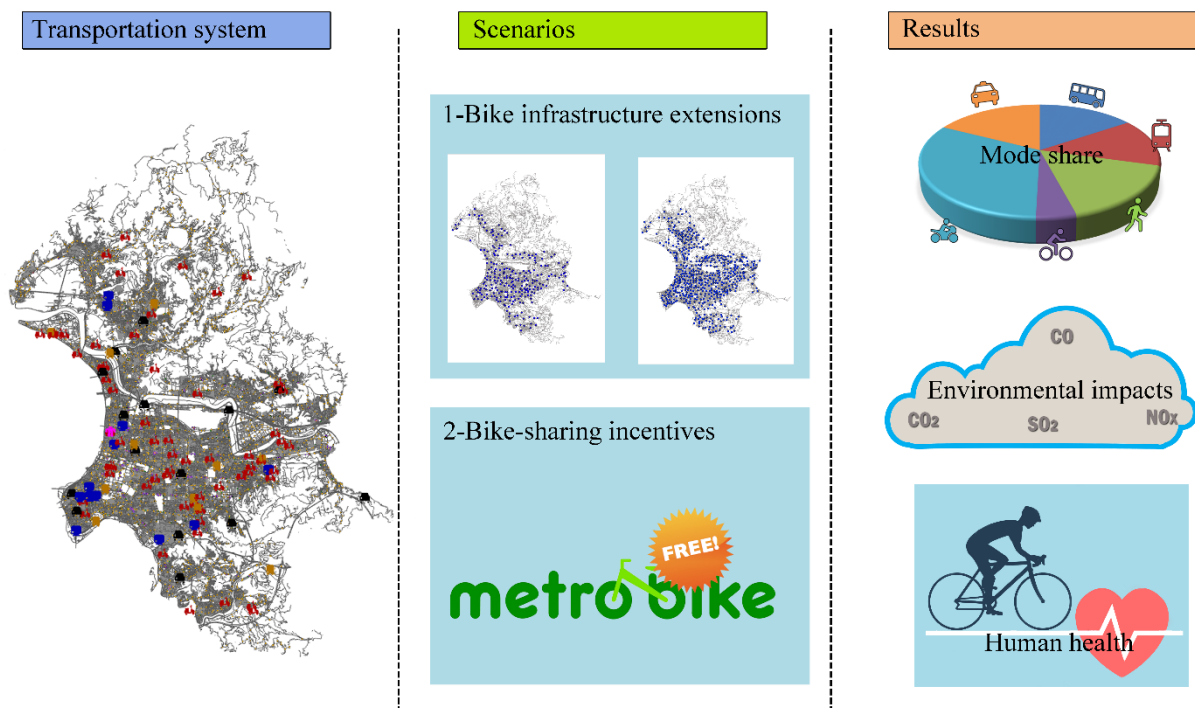
49       However, some studies show that the benefits of bike-sharing are overstated. The mode  
50 shift to bicycling has clear health benefits, but it also may lead to a reduction in walking for  
51 some short-distance trips, while walking has greater health benefits (Fishman, Washington, &  
52 Haworth, 2014; Woodcock, Tainio, Cheshire, O'Brien, & Goodman, 2014). The effects of bike-  
53 sharing on public transit are not consistent; in a dense urban area bike-sharing may replace  
54 rather than supplement public transit use and offer quicker, cheaper, and more direct  
55 connections for short distances. In suburban areas, where public transit can be sparse, bike-  
56 sharing may provide better access to enhance the use of the existing public transit system  
57 (Martin & Shaheen, 2014). One promoted benefit of bike-sharing, namely reduction in carbon  
58 emissions, is often overstated given the limited mode share of bicycling (Ricci, 2015). Médard  
59 de Chardon, Caruso, and Thomas (2017) also found that bike-sharing has only a limited  
60 positive impact on health and modest impact on carbon dioxide emissions.

61       It should be noted that every urban area has its distinct attributes and thus the benefits of  
62 bike-sharing can vary from city to city. Research on the impacts of bike-sharing in East Asia  
63 is particularly limited. Current studies also generally do not assess the interactions between  
64 bicycling and other modes with methods that incorporate the influence of passenger behaviors.  
65 Thus, it would be valuable to explore the effects of bike-sharing in an integrated transportation  
66 system in Asian cities.

67       The objectives of this study are to understand how bike-sharing changes user travel  
68 behaviors and minimize the environmental and social impacts of an integrated transportation  
69 system. This study draws upon spatial agent-based modeling to observe how travel behaviors  
70 change in response to different bike-sharing strategies. Two kinds of behavior theories that are  
71 widely used in travel behavior modeling and prediction, which are random utility maximization

72 and bounded rationality, are applied to study passenger mode choice behaviors. The key factors  
 73 influencing passenger mode choices, including travel cost, travel time, accessibility level, and  
 74 automobile ownership, are evaluated and integrated into the model. After defining travel  
 75 behaviors, two scenarios are constructed to simulate different strategies for bike-sharing,  
 76 including bike infrastructure extensions and bike-sharing incentives. These scenarios are  
 77 evaluated by environmental and social impacts. The greenhouse gas (GHG) emissions, and air  
 78 pollution emissions, such as SO<sub>x</sub>, NO<sub>x</sub>, and CO emissions of each mode are calculated to set  
 79 benchmarks. The human health benefits from physical activity including cycling and walking  
 80 are investigated. **Figure 1** shows the model framework based on a Taipei City map. As the  
 81 model responds to real parameters, the user may amend basic input information to generate an  
 82 optimum outcome and understand the required parameters, e.g., the most sustainable  
 83 transportation scenario that has the minimum environmental impacts.

84



85

86

**Figure 1.** Model framework

87

## 88 **2. Related work**

89 Some studies have evaluated the environmental and cost impacts of bike-sharing  
90 separately. Montreal's Bixi has claimed that its program has saved over 3 million pounds of  
91 GHG emissions since its launch in May 2009 (DeMaio, 2009). Lyon (2009) stated that its  
92 program, which began in 2005, had cut the equivalent of 18.6 million pounds of CO<sub>2</sub> emissions  
93 from the atmosphere. Meanwhile according to the Earth Policy Institute, each shared bike user  
94 in Washington DC saves \$800 in transportation costs per year on average (Davis, 2014).

95 The environmental impacts of bike-sharing can instead be investigated more accurately  
96 when taking into consideration its mode share in an integrated transportation system. Some  
97 studies indicate that bike-sharing mainly acts as a competitor to private modes. As Martin and  
98 Shaheen (2014) stated, bike-sharing has been found to decrease driving. A survey conducted  
99 by Shaheen, et al. (2013) revealed that 41% of respondents in Montreal, Canada reported using  
100 public transit with bike-sharing to complete a trip that would have previously been made by  
101 car. Faghieh-Imani, Anowar, Miller, and Eluru (2017) also found that during weekdays bike-  
102 sharing for over half of trips less than 3 km is either faster or comparable to taxi service. The  
103 impacts of bike-sharing on shifts in public transit have been mixed. Campbell and Brakewood  
104 (2017) found that for routes in Manhattan and Brooklyn, every thousand bike-sharing docks  
105 along a bus route were associated with a 2.42% decline in daily unlinked bus trips. Martin and  
106 Shaheen (2014) found that bike-share members living in Washington D.C.'s high population  
107 density urban core were more likely to report reductions in bus use as a consequence of bike-  
108 sharing, while members living in lower-density regions in the urban periphery were more likely  
109 to report additional bus use. However, this pattern did not emerge in the results for Minneapolis,  
110 where respondents reported rising and falling usage in almost equal proportion regardless of  
111 residence in the urban core or periphery. Modal shifts identified in Hangzhou bike-sharing can  
112 act as both a competitor and complement to other available public transport options (Shaheen,

113 Zhang, Martin, & Guzman, 2011). Some studies also found that bike-sharing has a greater  
114 impact on transit in these competitive relationships. Fuller, Gauvin, Morency, Kestens, and  
115 Drouin (2013) found that bike-sharing was associated with a small (0.3 – 0.4%) modal shift  
116 away from car use, but most of the apparent behavioral shift was seen from public transport,  
117 walking or private bike use. Similarly, Pai (2012) also reported that in Taipei, with the  
118 introduction of YouBike, 35.97% of YouBike trips shifted from bus traveling and 34.60% of  
119 YouBike trips shifted from walking. Only 8.72% of YouBike trips shifted from riding a private  
120 bike and 6.81% from riding a motorcycle. In order to more accurately evaluate the impacts of  
121 bike-sharing, the mode shares between bike-sharing and other transportation modes were  
122 explored during the first stage of the current study.

123         The key factors that influence mode share choices have been investigated. Heinen, Maat,  
124 and Van Wee (2011); Kumar et al. (2016) found that time, price, and convenience were the  
125 main concerns of travelers in the mode choice process. Adverse weather conditions such as  
126 cold temperatures, heavy rain, high humidity, and stormy weather decreased bike-share  
127 activities, and more regionally specific comfortable temperatures (close to 90°F) increased  
128 bike-share trips (Godavarthy & Taleqani, 2017). Zhang, Yu, Desai, Lau, and Srivathsan (2016)  
129 also found that precipitation had a significant short-term impact on trip numbers: after heavy  
130 rainfall, bookings declined considerably below average and would take around three hours  
131 before rebounding to average trip rates again. But research by Heinen, van Wee, and Maat  
132 (2010); Miranda-Moreno and Nosal (2011); Nankervis (1999) suggested that weather does not  
133 typically deter regular cycle commuters unless conditions are particularly severe, i.e.  
134 temperatures below 4-5°C or above 35°C. Raviv and Kolka (2013) asserted that the primary  
135 factor that determines the success of a bike-sharing system is the ability to meet the demand,  
136 which can be pursued by providing a sufficient number of available bicycles and vacant lockers  
137 at each station. Inadequate cycling infrastructure decreased bike-sharing and private utility

138 cycling (Goodman & Cheshire, 2014). As Heinen, et al. (2011); Stinson and Bhat (2003) found,  
139 travelers' mode choice is not only influenced by the external environment, but also by travelers'  
140 socio-demographic characteristics. In particular, car ownership has been shown to have the  
141 greatest impact on bicycle usage among all studied socio-demographic variables, accounting  
142 for significantly low use of a bicycle as a mode for commuting. The same applies to motorcycle  
143 owners. Koppelman and Bhat (2006) emphasize that it is important to identify factors whose  
144 values may be changed through proactive policy decisions. Passenger environmental  
145 awareness, attitude towards bad weather, and other psychological factors are not considered in  
146 this study, as these factors are more challenging to quantify and incorporate into this model.  
147 Thus, in this study, the four factors influencing mode choice include travel cost, travel time,  
148 accessibility level, and automobile ownership.

149

### 150 **3. Material and method**

#### 151 3.1 Definition of the Simulation

152 This study simulates the impacts of bike-sharing under alternative transport policy  
153 initiatives by using agent-based modeling—a bottom-up approach that draws upon the spatial  
154 information. Bike-sharing embedded in transportation systems has been studied from a top-  
155 down viewpoint, either for system optimization (such as optimization of station locations) or  
156 for a deeper statistical understanding of their working mechanisms (such as logistics operations  
157 to identify and remedy zones with a surplus or shortage of bikes). Yet bottom-up approaches  
158 to studying bike-sharing that incorporate the behavior of users have not typically been applied  
159 so far (Shimizu, Akai, & Nishino, 2014). Agent-based modeling (ABM) is used for simulating  
160 the evolution of passenger mode choices as influenced by different transport policies (Lu &  
161 Hsu, 2017). An integrated transportation model is thus generated to simulate the interactions  
162 between passengers and transport modes. As distinguished from system dynamics, ABM can

163 reflect the heterogeneity of travelers' characteristics and the complex interactions in a  
164 passenger transportation market. The behavior theories of random utility maximization and  
165 bounded rationality, which are widely used in travel behavior modeling and prediction, are  
166 applied to model passengers' mode choice behaviors. A geographic information system (GIS)  
167 is also employed to enhance the reality of the ABM model.

168 In the model, there are two types of agents: passengers and transport modes. The  
169 passengers commute during weekdays based on their different socio-economic status, which is  
170 generated from a representative distribution in the model (Guo, 2015). Each passenger has its  
171 preferential weights for choosing a mode for a commute. Six kinds of transport modes are  
172 included in the model. The first four modes are used for end-to-end trips, including bicycle,  
173 walk, motorcycle, and car. The other two modes are transit, i.e., bus and metro, which might  
174 need first/last mile connections to complete a trip. This study focuses on walk and bicycle  
175 serving as the first/last mile connect modes for the public transit modes. To show the mode  
176 choice processes based on the interactions between passenger and mode agents, the model  
177 excludes other irrelevant factors that may occur in reality.

178 To calibrate the agents' traveling behaviors, two kinds of data are collected. The first kind  
179 encompasses the attributes of passenger agents, which include income level, automobile  
180 ownership, time to travel, and origin and destination of the trip. The second kind consists of  
181 the variables of model agents, which include travel speed; travel cost; emission factors; spatial  
182 distribution of bike stations, metro stations and bus stops; and the corresponding routes. The  
183 spatial distribution data for bikes, metro, and the bus is especially important in accurate  
184 transportation map construction and highly related to the performances of transport modes. The  
185 model enables life-cycle impact assessments of these transport modes by using environmental  
186 performance data for the transport modes, including SO<sub>x</sub>, NO<sub>x</sub>, CO, and GHG emission factors.



187 As indicated previously, the key factors that influence passengers' mode choice are travel  
188 time, travel cost, accessibility level, and automobile ownership. Travel time in the model refers  
189 to the on-board time of the travel mode. The travel cost sums up all the explicit costs incurred  
190 during the commute trip. Accessibility level represents a locational characteristic that permits  
191 a station to be reached through the effort of those at other places using connected modes such  
192 as walking or bicycling. Automobile ownership means the ownership of a private car or  
193 motorcycle. For ease of comparison, the travel time and accessibility level are evaluated by  
194 how each agent values its time, defined as the value of time (VOT). Empirical studies have  
195 firmly established that travelers are much more sensitive to out-of-vehicle time than to in-  
196 vehicle time, meaning that a higher disutility is generated from a minute of out-of-vehicle time  
197 compared to a minute of in-vehicle time (Koppelman & Bhat, 2006). In this study, the VOT in  
198 vehicle and out of vehicle are evaluated as 60% and 100% of the passenger's hourly salary  
199 level. The four factors are defined in eq. (1) to eq. (4).

$$\text{time} = d_{travel}/v_{travel} \times s \times 60\% \quad (1)$$

$$\text{cost} = c_{travel} + c_{connect} \quad (2)$$

$$\text{access} = d_{connect}/v_{connect} \times s \times 100\% \quad (3)$$

$$\text{own} = \begin{cases} 1 & (\text{has the mode, e.g. car or motorcycle}) \\ 0 & (\text{otherwise}) \end{cases} \quad (4)$$

200 Where  $d_{travel}$  and  $d_{connect}$  represent the travel distance and connect distance,  $c_{travel}$  and  
201  $c_{connect}$  represent the cost of travel mode and cost of connect mode respectively, and  $s$  refers  
202 to the hourly salary of the passenger agent.

203 The four factors of the transport modes vary between time periods due to changes in the  
204 external environment. For example, the bike accessibility level could change due to the  
205 redistribution of bike stations. In addition to the four factors, actual traffic conditions affect  
206 travelers' choices. Faghih-Imani, Anowar, et al. (2017) found that individuals were unlikely to  
207 consider bike-sharing for long trips (>5 km or so). Thus, the bike mode is only deemed of

208 utility if the one-way trip distance is under 5 km. Similarly, as stated by Boris and Zupan (1977),  
209 walking is considered of utility when the one-way trip distance is less than 1 km. Based on  
210 statistics of trip information (Department of Transportation, 2016), only when the end-to-end  
211 trip distance is longer than 500m will it be regarded as one trip. For example, if one traveler  
212 rides a bike to a nearby store and the cycling distance is less than 500m, the bike is not  
213 considered a transport mode in this study. In the first/last mile trips, the connect mode is also  
214 counted when the connect distance is longer than 500m. For example, in the case of one traveler  
215 taking a public bike from home to a metro station to connect to a metro trip, the bike is regarded  
216 as the connect mode when the cycling distance is longer than 500m. Hence, 500m is taken as  
217 the minimum trip distance for one specific mode.

### 218 3.2 Behavior theories

219 With the key factors influencing the passengers' mode choices defined, two behavior  
220 theories constructing the passengers' mode choice processes were implemented: random utility  
221 maximization (RUM) and bounded rationality (BR). RUM represented as perfect rationality  
222 (PR) has been widely applied in modeling travel behavior, assuming people assess and choose  
223 the best available mode of transport by considering all related factors such as cost, time, and  
224 the person's socioeconomic traits. However, this approach is not able to explain why  
225 individuals in similar situations and with similar socioeconomic traits make different mode  
226 choices. As opposed to RUM, BR takes into account the cognitive limitations of the decision-  
227 maker, limitations of both knowledge and computational capacity. When one person with  
228 bounded-rationality "satisfices," he seeks the alternatives that are satisfactory or "good enough"  
229 and not necessarily optimal. These two behavior theories were applied in the passengers' travel  
230 behavior simulation for comparison. And based on the historical data, the theory with the best  
231 fitness simulation results was selected for the subsequent scenario simulations.

#### 232 *Random utility maximization*

233 Daniel Mcfadden parameterized and applied random utility maximization (RUM) into  
 234 transportation demand in the early 1970s, work for which in part he later won the Nobel Prize  
 235 in Economics. The utility maximization rule rests on two main concepts. The first is that the  
 236 attribute vector characterizing each alternative can be reduced to a scalar utility value for each  
 237 of those alternatives. The second concept is that the individual chooses the alternative with the  
 238 highest utility value (Koppelman & Bhat, 2006). In a RUM model, the utility of one alternative  
 239 mode is comprised of two parts: (1) the utility solely related to the attributes of alternatives, (2)  
 240 the utility solely related to the characteristics of the decision maker, as shown in Eq. (5):

$$V_{i,j} = V(M_j) + V(P_i) \quad (5)$$

241  
 242 Where  $V_{i,j}$  is the utility of mode  $j$  of the people  $i$ ,  $V(P_i)$  is the utility associated with the  
 243 characteristics of people  $i$ , and  $V(M_j)$  is the utility associated with the attributes of mode  $j$ .  
 244 Based on the above four key factors, the mode utility is extended in Eq. (6):

$$V_{i,j} = \beta_1 \times cost_j + \beta_2 \times time_j + \beta_3 \times access_j + \beta_4 \times own_i \quad (6)$$

245  
 246  
 247 Where  $\beta_k$  is the weights of corresponding attributes;  $cost_j$ ,  $time_j$  and  $access_j$  are the  
 248 travel cost, travel time, and accessibility level of mode  $j$  respectively, which are normalized  
 249 between zero and one; and  $own_i$  is a dummy variable for automobile ownership (automobile  
 250 here refers to the car or motorcycle), one if the passenger has a car or motorcycle and zero  
 251 otherwise.

252 Finally, the people choose the mode has the highest utility after comparing all the modes'  
 253 utilities.

#### 254 *Bounded rationality*

255 Bounded rationality (BR) was introduced by Herbert Simon in the 1950s. It has recently  
 256 recaptured researchers' attention since it was first introduced in transportation research in the

257 1980s due to its ability to more realistically model and predict travel behavior. Through a  
258 comparative analysis of commuter departure time and route choice switch behavior between  
259 laboratory experiments and field surveys in Dallas and Austin, Texas, Mahmassani and Jou  
260 (2000) were able to demonstrate that boundedly rational route choice modeling generates valid  
261 representations of real commuter daily behavior. Three principle parameters were used in  
262 modeling the BR behavior in this study. They are aspiration level, stress threshold, and  
263 activation level. The aspiration level also called an indifference band, can change in the process  
264 of learning and interaction with the environment (Gifford & Checherita-Westphal, 2008). The  
265 deviation between the aspirations of an agent and the utility of a mode is defined as “stress”  
266 (Habib, Elgar, & Miller, 2006). If stress exceeds the stress threshold, the agent selects the  
267 choice with the maximum expected utility and its aspiration level falls. As long as the stress is  
268 within the stress threshold of the agent, the alternative will be selected and implemented again.  
269 Memory activation level is a habit indicator, as the mode with the maximum activation level  
270 in the choice set becomes the habitual option for that individual (Psarra, Arentze , &  
271 Timmermans, 2015). The updated activation level of agent  $i$  in time  $t$  is defined as follows:

$$AL_i^t = \log(AL_i^{t-1} + 1 + \beta), \quad (7)$$

if the mode has been selected at this time step

$$AL_i^t = \log(\alpha AL_i^{t-1} + 1), \text{ otherwise} \quad (8)$$

272 where  $\beta > 1$  is the recency weight and  $0 < \alpha < 1$  is the retention rate.

273 A logarithmic transformation is used because it is assumed that when the mode is newly  
274 selected, its activation level rapidly increases until it reaches a saturation point at which the  
275 activation level surge slows down. On the other hand, when the mode is no longer selected, its  
276 activation level dramatically falls (Psarra et al., 2015). Details about the procedure of bounded  
277 rationality behavior can be found in the Supplementary material.

### 278 3.3 Case study

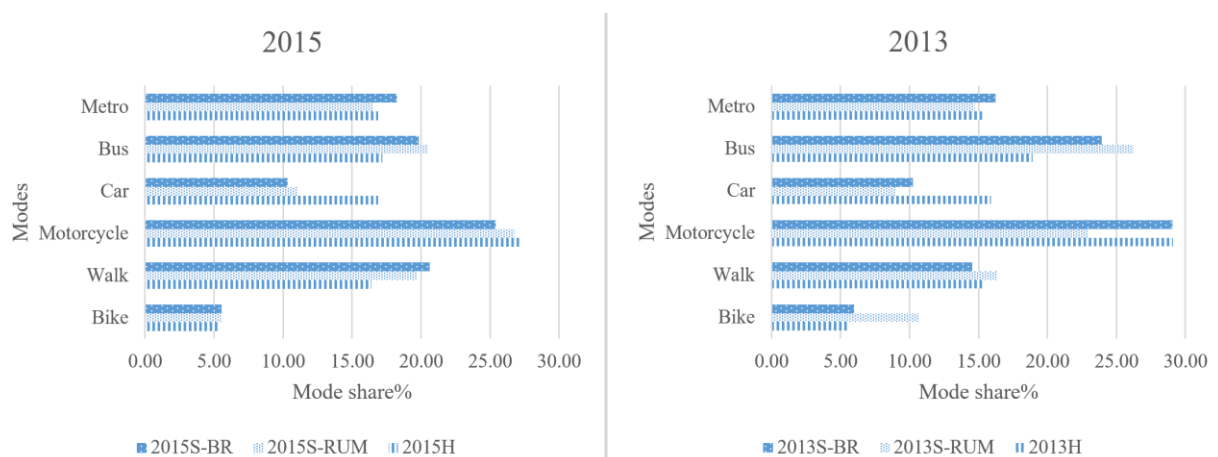
279 The majority of people in Taiwan rely on cars, motorcycles, and scooters as the preferred  
280 mode of transport. Growing populations in cities have resulted in increased traffic congestion,  
281 air pollution, and car accidents. To address the negative impacts of motorized transport, the  
282 Taipei City Government has started promoting sustainable transport modes since 2008. The  
283 Public Bike System “YouBike” was officially launched in Taipei City in 2009. Taking  
284 advantage of Taipei Open Data, the spatial information of bike stations and bike lanes from  
285 2009 to 2015 were collected. Other modes’ stations and corresponding traffic lines were also  
286 incorporated into the model. The trips simulated are mainly based on the home-based work trip.  
287 The main transportation modes in Taipei include bike, walk, motorcycle, car, bus, and metro,  
288 which account for more than 95% of market share in the Taipei transportation system. The  
289 operating parameters such as the speed and cost of the studied modes were derived from Chang  
290 and Guo (2007); Huang (2016).

### 291 3.4 Model calibration and validation

292 The model was calibrated and validate through the comparison of two types of empirical  
293 data: a travel survey of respondents’ daily used transport modes, and findings from previous  
294 Taipei transport system research literature. The travel surveys of daily used transport modes  
295 were collected from 2009 to 2015 in Taiwan, which include the mode shares of walk, bike,  
296 motorcycle, car, bus, and metro (Department of Transportation, 2010, 2011, 2012, 2013, 2014,  
297 2015, 2016). In this survey, more than 30,000 people were interviewed by telephone every year.  
298 This data was used for model calibration. The calibration experiment was conducted by varying  
299 the combinations of four weights of the key factors. Exhaustive algorithms and heuristic  
300 algorithms were implemented to find the best parameter combination. The historical data of  
301 mode share in 2013 and 2015 were used as representative data to compare with the respective  
302 simulation results. The four key factors of the transport modes varied between 2013 and 2015.

303 For example, bike stations increased from 136 to 212. In addition, before April 2015, using  
 304 YouBike was free for the first 30 min. Since April 1, 2015, the charge for the first and each  
 305 subsequent 30-minute increment use was 5 NTD (New Taiwan Dollar) (roughly 1.66\$). Thus,  
 306 the travel cost, travel time, and accessibility level of bike and its connected transit changed  
 307 accordingly. The ownership of motorcycles and cars also varied between these two years.  
 308 Motorcycle ownership fell from 411 to 363 per 1,000 people from 2013 to 2015, while car  
 309 ownership rose from 283 to 293 per 1,000 people. **Figure 2** compares the historical mode  
 310 shares and their corresponding simulated mode shares of these two behavior theories with the  
 311 best fitting parameter combination in 2013 and 2015.

312



313

314 **Figure 2.** Calibration results of mode shares in 2013 and 2015

315 *Note: 2015H/2013H means the historical date of the year 2015 and 2013. 2015S/2013S means*  
 316 *the simulated results of the year 2015 and 2013.*

317

318 As for the research findings from the literature review, in Taipei City, the average trip  
 319 distances of bike, metro, motorcycle, and car are 2 km, 8.1 km, 9 km, and 12 km, respectively  
 320 (Huang, 2016). The studies found that the cars and motorcycles in Taiwan are usually used for  
 321 long-distance traveling given their faster speed and higher accessibility level. These travel  
 322 patterns are used for model validation (see **Table.1**).

323

324

**Table1.** Validation results of average trip distance in 2015

Average trip distance (km)	Empirical study		
	(Huang, 2016)	2015S-BR	2015S-RUM
Metro	8.10	7.29	7.19
Car	12.00	10.42	7.93
Motorcycle	9.00	7.64	10.92
Bike	2.00	1.72	2.31

325

326 The simulation results for BR demonstrated better fitness according to both of the  
 327 calibration and validation procedures applied in this study. Thus the corresponding parameters  
 328 and behavior theories of BR are applied to the following scenario simulation. The details about  
 329 parameter configuration and statistical calibration and validation processes can be found in the  
 330 supplementary material.

331

### 332 3.5 Scenarios

333 Based on the calibrated configuration of the model, two scenarios related to the key factors  
 334 were simulated. The following scenarios are represented quantitatively in the simulation. **Table**  
 335 **2** summarizes the simulation results of the following scenarios.

336

**Table 2.** Simulation results of the two scenarios

Mode	2015 BAU	Scenario2		
		Scenario1 Infrastructure extensions	Free for transit connection	2 NTD coupon
Bike%	5.40	5.79	6.30	5.60
Walk%	16.40	15.70	20.47	20.00
Motor%	27.30	31.40	24.41	33.60
Car%	16.90	12.40	10.24	12.80
Bus%	17.20	21.49	19.69	14.40
Metro%	16.90	13.22	18.90	13.60

337

*Notes: BAU represents business as usual, and NTD refers to the New Taiwan Dollar.*

### 338 3.5.1 Bike infrastructure extensions

339 High bicycle modal share can be achieved through maintaining and continually improving  
340 safe and extensive bicycling infrastructure. Castillo-Manzano and Sánchez-Braza (2013)  
341 described Seville’s high bicycling modal share as the result of the implementation of extensive  
342 new bicycling infrastructure. Public bicycle stations are usually located on a sidewalk near a  
343 transit station (Liu et al., 2012). In Taipei, most of the bike-sharing stations are located at  
344 nearby metro stations, with a few also located at bus stations. Such integration of bicycling  
345 infrastructure with other modes of public transit could enable stakeholders economic and other  
346 benefits (Chow & Sayarshad, 2014; Pucher & Buehler, 2009). Thus, 369 new bike-sharing  
347 stations were added close to the bus stations except for the remote mountainous areas in the  
348 north of Taipei. With the spatial data-driven model, travelers (agents) can measure the distance  
349 between home/workplace and stations based on the real road network, which relates to one of  
350 the key factors—the accessibility level of the mode. Lin, Yang, and Chang (2013) showed that  
351 bicycle stations should not be located more than 300–500m from important origins and  
352 destinations of traffic. The average distance between the bike-sharing stations and users’  
353 home/workplace in 2015 was calculated to be approximately 818 meters. After the extension  
354 of bike-sharing stations, the average distance between bike-sharing stations and users’  
355 home/workplace decreased to 604 meters. The travel cost, travel time, and accessibility level  
356 of bikes and their connected transits changed accordingly. Compared to the BAU scenario in  
357 2015, the bike mode share increased from 5.40% to 5.79%, and bus mode share increased from  
358 17.20% to 21.49%. As an alternative mode to bus, metro market competitiveness thus  
359 weakened.

360 bike-sharing can extend the catchment area of public transit (Shaheen et al., 2013). Huang  
361 (2016) found that 48% of YouBike trips started or ended at a metro station in Taipei, which  
362 can be speculated that almost half of YouBike services were used in the first/last mile service



363 of transit. In this scenario, with the extension of bike-sharing stations, 63% bike is used to  
364 connect the first/last mile of the transit. But it should be noted 85% connecting bike is used for  
365 the first/last mile service of metro although the strategy is focused on building more bike  
366 sharing stations around the bus stations. This phenomenon can be explained by the spatial  
367 function of the model. It can be found the average distance between bus stations and users'  
368 home/workplace in Taipei is 203m, which is less than 1,000m and can be connected by walk.  
369 While the average distance between home/place and metro is much longer, 1,373 meters, even  
370 longer than the maximum walking distance 1,000 meters, that's why most connecting trips  
371 occur around the metro stations.

372

### 373 3.5.2 Bike-sharing incentives

374 Huang (2016) found that average bike-sharing trips declined by 26%, and trip distances—  
375 around 1-2 km—did not significantly change, after the cancellation of the “free use in the first  
376 30 min” policy in April 2015. With consideration of this finding, some incentive strategies to  
377 encourage people using bike-sharing could consist of the free use of YouBike when used to  
378 connect the transit with the smart travel card, or a 2NTD (roughly 0.66\$) coupon for every  
379 completed trip that can be used on subsequent trips. With one or the other incentive strategies  
380 simulated in the present study, the travel costs of the bike and its connected transit changed  
381 accordingly.

382 Compared to the BAU scenario in 2015, the simulation results show that the bike mode  
383 share increases from 5.40% to 6.30% with the first incentive strategy, and the shares of bus and  
384 metro also increase by 2.49% and 2.00%. Correspondingly, the motorcycle mode share  
385 decreases by 2.89% with the first incentive strategies. The bike mode share increases from 5.40%  
386 to 5.60% with the second incentive strategy. With the first bike-sharing incentive strategy, 75%  
387 bike is used to connect the first/last mile trips of the transit, but the connecting percentage in

388 the second bike sharing incentive strategy is only 45%, which has little change compared with  
389 the BAU scenario. This is because bike-sharing and transit become complementary modes in  
390 the first incentive scenario, which can encourage more people to use bike and transit compared  
391 to implementing an incentive strategy that only targets cycling.

392 In Taiwan, motorcycles are the primary transport mode and known to be the biggest single  
393 source of vehicular pollution. Despite the introduction of bike-sharing through YouBike in  
394 2009, bike-sharing exhibits limited influence on motorcycle use based on the simulation results  
395 for the above two scenarios. As for the motorcycle and car, there are no first/last mile problems.  
396 The travel speeds of motorcycle and car are even faster than bus. However, it should be noted  
397 that the transit mode shares increased by 2%-4% with the strategies encouraging the use of  
398 bike-sharing to connect to transit.

399

## 400 **4. Results and Discussion**

### 401 4.1 Results analysis

402 The environmental impacts of these three scenarios were analyzed, with the associated  
403 SO<sub>x</sub>, NO<sub>x</sub>, CO, and GHG emissions estimated. **Table 3** shows the emission factors with the  
404 unit of per passenger-kilometer traveled (PKT) (Chester, Horvath, & Madanat, 2010; Lin, Su,  
405 Chang, Chang, & Huang, 2011), and **Table 4** shows the damage cost of the respective pollutant  
406 measured in NTD (Lin et al., 2011). Thus, the corresponding environmental impacts are  
407 transferred to the total damage cost for comparison (see Eq. (9)). The minimized total damage  
408 cost is achieved in the scenario of free use of bike sharing to connect transit. The total damage  
409 cost can be reduced by 16%, equal to 1.5 million US dollars reduction in transportation damage  
410 cost per year compared to the 2015 BAU scenario. Thus, free use of bike sharing to connect  
411 transit could be more environmental-friendly than other traffic policies that only target bike-  
412 sharing.

413

**Table 3.** Emission factors of respective modes

Modes	Bike	Walk	Motorcycle	Car	Bus	Metro
NO <sub>x</sub> (g/PKT)	0.00	0.00	0.34	0.64	0.60	0.09
SO <sub>x</sub> (g/PKT)	0.00	0.00	0.00	0.01	0.00	0.14
CO (g/PKT)	0.00	0.00	6.12	7.96	0.14	0.02
GHG (CO <sub>2</sub> eg/PKT)	0.00	0.00	138.51	231.28	78.24	77.48

414

415

**Table 4.** Damage cost of the respective pollutant

Damage cost (2009NTD/g)	
NO <sub>x</sub>	0.101342
SO <sub>x</sub>	0.252785
CO	0.001198
GHG	0.000590

416

$$TDC = \sum EF_i \times DC_i \times Td_j \quad (9)$$

417 Note: Here  $TDC$ ,  $EF_i$ , and  $DC_i$  represent total damage cost, emission factor of the pollutant  $i$ ,  
 418 and damage cost of the pollutant  $i$ .  $Td_{travelj}$  means the total travel distance of the mode  $j$ .

419

420 The benefits of physical activity including cycling and walking were compared between the  
 421 minimized environmental impacts scenario (free use of bike sharing to connect transit) and the  
 422 BAU scenario. The World Health Organization's Health Economic Assessment Tool (HEAT)  
 423 was used to estimate avoided premature deaths due to physical activity from walking or cycling  
 424 (World Health Organization, 2017). With this tool, the economic values of the health benefits  
 425 that occur as a result of the reduction in mortality due to their physical activity are explored. In  
 426 the minimized environmental impacts scenario, the average daily cycling and walking time for  
 427 regular commuters are 16 and 36 minutes, respectively. Thus, the relative risk for cycling is  
 428 0.89 for regular commuter cycling for 16 minutes per week, that is, a population of regular  
 429 cyclists is 11% less likely to die from all causes combined than a population of non-cyclists. In  
 430 the same way, the relative risk for walking is 0.90 for regular walking of 180 minutes per week.

431 Compared with the BAU scenario, 7,488 and 33,862 people shift to cycling and walking in the  
432 minimized environmental impacts scenario. As a result, in the minimized environmental  
433 impacts scenario, 22 premature deaths can be further prevented per year compared with the  
434 BAU scenario. The detailed premature death calculation processes can be found in the  
435 Supplementary material. The human health impacts taking into consideration both physical  
436 activity and ambient air pollution were also analyzed (see Supplementary material).

#### 437 4.2 Future directions

438 To resolve current methodological limitations, future model development could first  
439 incorporate weather effects. Individuals hesitate to ride a bike when facing adverse weather  
440 (Faghih-Imani, Anowar, et al., 2017). When there is favorable weather, the number of trips and  
441 travel time have both been shown to be greater (Caulfield, et al., 2017). Several weather  
442 conditions (such as precipitation) should be simulated based on comprehensive historical  
443 weather data. Second, in addition to the commute activities modeled in this study, leisure travel  
444 also contributes to the usage of bike-sharing. People using bike-sharing for tourism also have  
445 different values for travel time, travel cost, and so on, often being less sensitive to travel time  
446 compared to commuting citizens. Tourists' travel patterns can be modeled further in the course  
447 of bike-sharing system development. Third, some studies have revealed that psychological  
448 factors (such as comfort and perceptions of safety) have a significant influence on bicycling  
449 behavior and should be given further attention (Heinen et al., 2011). In future research, agent  
450 decision-making should also incorporate these psychological factors.

451

#### 452 **5. Conclusion**

453 In this study, a multidisciplinary approach to spatial multi-agent simulation for improving  
454 the sustainability of an integrated transportation system with bike-sharing was developed using  
455 real spatial information, and modeling disaggregated passenger behaviors. An ABM type

456 model was developed to examine the usage of bike-sharing in a city's integrated transportation  
457 system by simulating the interactions between passengers and transport modes. The model can  
458 dynamically display how passengers' mode choices evolve under the influences of different  
459 transport policy strategies. In this model, all the modes operate in their traffic lines based on  
460 real road network data, and all the potential passengers commute by starting their trips from  
461 home and finishing at the workplace. The inclusion of these spatial behaviors enables the model  
462 to more accurately reflect the real transportation system.

463 Comparative analysis of the simulation results for two scenarios provide insights into the  
464 application of three traffic system measures, namely building more dockings near bus stations,  
465 free use of bike sharing to connect transit, and a 2NTD coupon for every completed trip. The  
466 results indicate that the second strategy is the most sustainable one, with the corresponding  
467 total damage cost of commute pollution reduced by 1.5 million US dollars per year compared  
468 to the 2015 BAU scenario, and 22 premature deaths further prevented per year due to the mode  
469 shift to cycling and walking. However, bike-sharing has limited influence on the use of private  
470 modes in Taipei, especially for motorcycle owners. Discouraging motorcycle use may produce  
471 the most immediate positive effects from an environmental perspective. This study provides an  
472 advanced tool to simulate bike-sharing decision making and understand environmental  
473 consequences under various policy scenarios. The model can be applied to other cities to aid  
474 in improving the sustainability of integrated transportation systems with bike-sharing.

475

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479

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